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whale}

A model for energetics and bioaccumulation in marine  
mammals with applications to the right whale.

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# ABSTRACT

We present a dynamic energy budget (DEB) model for marine mammals, coupled with a pharmacokinetic model of a lipophilic persistent toxicant. Inputs to the model are energy availability and lipid-normalized toxicant concentration in the environment. The model predicts individual growth, reproduction, bioaccumulation, and transfer of energy and toxicant from mothers to their young. We estimated all model parameters for the right whale; with these parameters, reduction in energy availability increases the age at first parturition, increases intervals between reproductive events, reduces the organisms' ability to buffer seasonal fluctuations, and increases its susceptibility to temporal shifts in the seasonal peak of energy availability. Reduction in energy intake increases bioaccumulation and the amount of toxicant transferred from mother to each offspring. With high energy availability, the toxicant load of offspring decreases with birth order. This ordering may - contrary to expectations - be reversed with lower energy availability. Although demonstrated with parameters for the right whale, these relationships between energy intake and energetics and pharmacokinetics of organisms are likely to be much more general. Results specific to the right whales include energy assimilation estimates for the North Atlantic and southern right whales, influences of history of energy availability on reproduction, and a relationship between ages at first parturition and calving intervals. Our model provides a platform for further analyses of both individual and population responses of marine mammals to pollution, and to changes in energy availability, including those likely to arise through climate change.

23 KEYWORDS: bioaccumulation; lipophilic; PCB; toxicant transfer; energy intake and utilization; dy-  
24 namic energy budget (DEB) model; marine mammal; North Atlantic right whale (*Eubalaena glacialis*)  
25 growth and reproduction

## 26 INTRODUCTION

27 In mammals, persistent lipophilic toxicants are bioaccumulated from food and  
28 passed to offspring by nursing mothers (Aguilar and Borrell 1994, Restum et al.  
29 1998, Hickie et al. 1999, Ross et al. 2000). This is particularly problematic for ma-  
30 rine mammals because of their long lifespan and their physiological reliance on lipids.  
31 The practical challenge is to understand how lipophilic toxicants affect demography  
32 as a contribution to developing effective management strategies. This requires models  
33 at the individual level that integrate energetics, growth, reproduction and bioaccu-  
34 mulation. In this paper, we present such a model structured for marine mammals  
35 in general. We apply it to the endangered North Atlantic right whale (*Eubalaena*  
36 *glacialis*), and use it to examine their growth, reproduction, and maternal transfer.

37 Marine mammals use lipids in their blubber as an energy reserve to mitigate fluctu-  
38 ations in food abundance (Iverson, 2002). Lipids accumulate whenever energy intake  
39 exceeds expenditures for survival, growth and reproduction. This accumulation can  
40 be significant; the blubber typically constitutes a large fraction of a marine mam-  
41 mal's body mass (e.g. up to 43% in whales (Lockyer 1976) and 50% in seals (Iverson,  
42 2002)). Energy from the blubber is utilized when energy needs exceed energy inputs  
43 (e.g. when starving or reproducing); consequently, the amount of blubber can change  
44 significantly from season to season. The rate of change depends upon an individual's  
45 energy budget (Reilly, 1991).

46 To build up large energy reserves, individuals must consume large amounts of food.  
47 Because toxicants are often bound-up with food, they may ingest large amounts of  
48 toxicants as well. Persistent lipophilic toxicants accumulate in the blubber, reaching  
49 concentrations orders of magnitude greater than are found in the food. For example,  
50 Ross et al. (2000) measured concentrations as high as 200-300 $\mu g$  of total polychlo-  
51 rinated biphenyls (PCBs) per gram lipid in the blubber of killer whales feeding on  
52 marine mammals (typically 5-50 $\mu g/g$ ).

53 Toxicants may have little effect on the individual while sequestered in the blubber  
54 (Joergensen et al. 1999). When an individual uses the energy from the blubber,  
55 however, the toxicants can be released and may increase mortality (de Swart et al.  
56 1994, Ross et al. 1996, Martineau et al. 2002) or decrease fertility (Reijnders 1986,  
57 Schwacke et al. 2002). These effects may involve the effects of the mobilized toxicants  
58 on an individual's ability to acquire or utilize energy (Muller and Nisbet 1997).

59 Toxicants are also transferred from mothers to their offspring through milk, ex-  
60 posing these offspring to toxicants during a critical period in their development. The  
61 exposure can have adverse impacts, including negative effects on the immune system  
62 (Thomas and Hinsdill 1980) and on cognitive abilities (Guo et al. 2004). The amount  
63 of toxicant transfer depends on the mother's energetic status and her toxicant bur-  
64 den which, in turn, depend on the environmental conditions she experienced and the  
65 consequential energy acquisition and utilization (including reproduction).

66 Energy and toxicant dynamics are thus intimately connected. In this paper we  
67 investigate their interaction by coupling an energy budget model to a pharmacokinetic  
68 model for the dynamics of the toxicant.

69 Energy budget models can be classified as either supply- or demand-side models  
70 (Klanjscek et al. 2006). In demand-side models individuals acquire enough energy to  
71 satisfy all their energy needs (e.g. von Bertalanffy 1957, Hickie et al. 1999). These  
72 models for mammals (e.g. Porter et al. 2000, 2002) focus on adaptations that allow  
73 maximum benefit from the consumed food.

74 To handle variability in food, one needs a supply-side energy budget model in  
75 which growth and reproduction depend on the available energy (e.g. Gurney et al.  
76 1990, Hallam et al. 1990, McCauley et al. 1990, Ross and Nisbet 1990, Noonburg et  
77 al. 1998, Kooijman 2000, Lika and Nisbet 2000, Nisbet et al. 2000, and Gurney and  
78 Nisbet 2004 ).

79 Here we present a novel energy budget model that takes into account the distinctive  
80 requirements of mammalian reproduction. Mammals commit energy to reproduction  
81 only during reproductive events, which require substantial, prolonged and uninter-  
82 rupted investment of energy. This investment and its success depends on the energy  
83 intake and energy reserves of the mother. We couple it to a pharmacokinetic model  
84 (related to Boon et al. 1994) and investigate the effects of energy availability on  
85 bioaccumulation and vertical transfer of toxicants.

86 We aim to establish a new theoretical framework for modeling marine mammal  
87 energetics using the dynamic energy budget approach which offers a mechanistic link  
88 between the environment and individual growth and reproduction. The resulting  
89 model is purposely simple, but it has many parameters. As a case study, we focus  
90 on a parameter set estimated for the right whale (*Eubalaena spp.*). The life-history  
91 of the right whale is not so unusual as to limit our results to them in particular. In

92 fact, we believe that our results are relevant to many marine mammals. Even though  
93 limited in scope, our case study offers interesting results and suggests new hypotheses  
94 about bioaccumulation that contradict common wisdom.

95 We chose the right whale because decreased energy availability and exposure to per-  
96 sistent lipophilic toxicants have been proposed as factors contributing to the decades-  
97 long decline in the North Atlantic right whale population growth rate (Knowlton et  
98 al. 1994, Fujiwara and Caswell 2001). In the future, we intend to evaluate the signif-  
99 icance of these factors relative to others (e.g. ship-strikes and inbreeding). Thus our  
100 individual-level model is also a first step toward an individual-based population-level  
101 model that can be used to inform conservation decisions.

## MODEL DESCRIPTION

An individual acquires energy needed for its maintenance, growth, and reproduction from the environment. With that energy, the organism acquires toxicants. Both the energy and toxicants are distributed throughout the body. We keep track of these distributions by partitioning the organism into four compartments (Figure 1): blood (B), structure (G), structural lipids (S) and lipid energy storage (L). We summarize state variables and their units in Table 1, Table 2 contains balance equations using fluxes of energy whose formulae are listed in Table 3. The parameters are estimated for the right whale (see the Appendix) and are listed in Table 4.

### Energetics

We assume that all tissue may be characterized as either "energy reserves" or "structure" (Kooijman 2000). The energy reserves are materials that can be utilized as an energy source for maintenance and growth (e.g. non-structural lipids, carbohydrates, and proteins). Any tissue the animal cannot utilize for energy during starvation (e.g. bones, structural lipids etc.) composes the structure. The exact composition of the energy reserves and the structure depend on the species. Some physical tissue, such as muscle, belongs to both energy and structure to some degree: an organism uses muscle protein as energy when starving, but retains some even when it faces death from hunger.

We propose that the energy dynamics of a marine mammal can be captured by focusing on lipid dynamics, as long as the relative amounts of different compounds composing the energy reserves have a constant ratio. For example, muscle protein is

124 depleted in a constant proportion to energy reserves in the blubber during starvation  
125 (Struntz et al. 2004 pp 18, Nordoy and Blix 1985). Hence, the dynamics of any  
126 component of reserves contains information about other types. We have chosen to  
127 keep track of lipids because they are the largest energy reserve in marine mammals,  
128 and because lipid dynamics determine the pharmacokinetics of lipophilic toxicants.  
129 The proportionality assumption does not hold for some types of energy reserves, e.g.  
130 protein and glycogen. This, however, does not influence overall energy dynamics  
131 because such types comprise only a small fraction of standing energy reserves; for  
132 example, during starvation 94% of energy consumption in grey seals (*Halichoerus*  
133 *grypus*) comes from subcutaneous blubber (Nordoy and Blix 1985).

134 Lipids, and the tissues that hold them, have multiple functions (Struntz et al.  
135 2004, Koopman et al. 2002). The largest pool of lipids is the blubber, but not  
136 all lipids in the blubber are readily metabolized. Lipids in the superficial blubber,  
137 i.e. lipids in and beneath the epidermal layer are barely metabolically active and  
138 can be neglected as a source of energy for the organism (Struntz et al. 2004). The  
139 metabolic activity of the blubber increases with depth, and deepest layers are most  
140 metabolically active (Koopman et al. 2002, Aguilar and Borrell 1990). Recognizing  
141 this, we lump all metabolically inert lipids, such as those in the superficial blubber,  
142 into the "structural lipids" compartment (S), and all metabolically active lipids, such  
143 as those in the middle and deep layers of the blubber, into the "lipid energy storage"  
144 compartment (L).

145 The structure compartment (G) includes all the structure except the structural  
146 lipids, and we assume that its composition remains constant through ontogeny. We



147 further assume isomorphic growth, with the implication that the structural volume  
148 ( $V$ ) of the animal is proportional to the cube of some measure of its length. We use  
149  $V$  as the state variable representing structure. The blood (B) mediates all transfor-  
150 mations of energy and toxicants on short time scales, such as those in the gut and in  
151 the liver.

152 The dynamics of the energetics model is determined by fluxes (rates of flow of  
153 energy) between compartments. We denote a flux from compartment  $X$  into com-  
154 partment  $Y$  with  $F_{XY}$ .

155 *Growth ( $F_{BG}$ ) and maintenance ( $F_{BM}$ ) of structure  $G$*

156 We assume the energy flux to growth and maintenance is proportional to the lipids  
157 available in the blood ( $E_B$ ), with a constant of proportionality that characterizes the  
158 rate of utilization of lipids,  $\beta_G$ . Maintenance has priority; an organism can utilize  
159 energy for growth only after it meets the energy requirement for maintenance.

160 The energy costs of maintenance depend on the size of the organism, and its energy  
161 expenditures for foraging and migration. We follow the dynamic energy budget (DEB)  
162 theory of Kooijman (2000) and assume that these costs are proportional to the volume  
163 of the organism. Hence, the energy flux  $F_{BM}$  required for maintenance of an organism  
164 of volume  $V$  is

$$F_{BM} = mV, \tag{1}$$

165 where  $m$  is the energy required per unit of time to maintain a unit of volume.

166 The flux of energy to growth,  $F_{BG}$ , is the flux possible after maintenance has been

167 met:

$$F_{BG} = [\beta_G E_B - F_{BM}]_+, \quad (2)$$

168 where  $[x]_+$  is a short-hand notation for  $\max(x, 0)$ . If the energetic cost of growth by  
169 a unit of volume is  $g$ , the rate of growth of the organism is:

$$\frac{d}{dt}V = \frac{F_{BG}}{g}. \quad (3)$$

170 *Energy assimilation ( $F_{IB}$ )*

171 Only a fraction of the energy intake is assimilated and transported by the blood  
172 throughout the body. Hence, the flux of energy from the environment to the blood  
173 ( $F_{IB}$ ) depends on food density in the environment, the organism's foraging ability, its  
174 ability to process food, and its energy assimilation efficiency. We assume isomorphic  
175 growth, so that the energy intake from the environment is proportional to the area  
176 of the feeding structures (e.g. surface of the baleen), , which is proportional to the  
177 surface area of the organism. Then,

$$F_{IB} = I_{\max} f V^{2/3}, \quad (4)$$

where  $I_{\max}$  is the maximum assimilation rate per unit area, and  $f$  a saturating, Type  
II function of  $e_I$ , the environmental energy density:

$$f = \frac{e_I}{K_I + e_I}, \quad (5)$$

178 where  $K_I$  is the half-saturation constant. Throughout the paper, we refer to  $f$  as  
179 energy availability. Since every organism has different food types and foraging pat-  
180 terns, the exact meaning of parameters  $I_{\max}$  and  $K_I$  need to be determined separately

181 for each organism (see Gurney and Nisbet 1998, pp. 87 for details). The value of  $f$   
 182 depends only on the ratio of  $e_I$  and  $K_I$ , so the units and the exact value of  $K_I$  do not  
 183 affect simulations; we therefore fix  $K_I$  to 1 kcal/m<sup>3</sup>.

184 The energy intake determines the ultimate size of the organism,  $V_\infty$ , and the  
 185 maximum size of the organism,  $V_{\max}$ . At  $V_\infty$ , in a hypothetical constant environment  
 186 and when not diverting energy into reproduction, the organism spends all the acquired  
 187 energy on maintenance, i.e.  $F_{IB} = F_{BM}$ . From (1) and (4),

$$V_\infty = \left( \frac{I_{\max} f}{m} \right)^3. \quad (6)$$

188 The maximum size is attained for  $f = 1$ :

$$V_{\max} = \left( \frac{I_{\max}}{m} \right)^3. \quad (7)$$

189 *Dynamic equilibrium between blood and lipid energy storage ( $F_{BL}$  and  $F_{LB}$ )*

190 The blood and lipid energy reserves are in direct contact and, therefore, try to  
 191 equilibrate through exchange of lipids. We assume the flux from one compartment  
 192 into another depends linearly on the amount of lipids in the origin compartment, and  
 193 does not depend on anything in the destination compartment. Then, the flux of lipids  
 194 from B to L ( $F_{BL}$ ) and L to B ( $F_{LB}$ ) are:

$$F_{BL} = \beta_L E_B \text{ and} \quad (8)$$

$$F_{LB} = \beta_L k_L E_L. \quad (9)$$

195 The net transport of lipids is equal to the difference between the two fluxes.

196 *Growth of structural lipids  $S$  ( $F_{LS}$ )*

197 Structural lipids ( $E_S$ ) are part of structure (compartments G and S in our model)  
 198 and cannot be utilized for energy. To satisfy the isomorphism assumption and keep  
 199 structural lipids in constant proportion to the remaining structure ( $V$ ), structural  
 200 lipids have to increase proportionally to increase in  $V$ :

$$\frac{d}{dt}E_S = \frac{E_S}{V} \frac{d}{dt}V. \quad (10)$$

201 The biggest pool of structural lipids - the external blubber stratum - is not metabol-  
 202 ically active, and does not differ significantly in composition between demographic  
 203 groups (Aguilar and Borrell 1990). This holds for acoustic fats as well. Structural  
 204 lipids are typically not significantly vascularized and are, therefore, not metabolically  
 205 active. This leads us to assume that structural lipids are made from energy storage  
 206 lipids directly by gradual processes such as de-vascularization, rather than created by  
 207 material from the blood. Hence, the only flux to the compartment S is the flux from  
 208 L:

$$F_{LS} = e_{S_0} \frac{d}{dt}V, \quad (11)$$

209 where  $e_{S_0} = (E_S/V)$  is the proportion of lipids in the structure of the organism.

### 210 *Reproduction ( $F_{BR}$ )*

211 Mammalian reproduction has two parts: gestation and lactation. We model them  
 212 separately because they have different modes of energy and toxicant transfers. In  
 213 gestation, the mother transfers energy and toxicants through the placenta. During  
 214 lactation, the mother transfers energy and toxicants through milk.

215 We assume that females start reproducing if, during the reproductive season, the  
 216 energy in their lipid energy storage is greater than a certain critical value,  $E_R$ . This

217 assumption is consistent with the observed low variation of lipid storage energy density  
 218 in female fin whales (Aguilar and Borrell 1990), suggesting that they reproduce  
 219 upon reaching a certain 'trigger' lipid storage energy density. Whether female fin  
 220 whales accumulate that energy after becoming pregnant, or become pregnant because  
 221 they have reached the energy density is not clear. Nevertheless, given that onset of  
 222 ovulation in some mammals depends on their energy reserves (Frisch et al. 1975, Van  
 223 der Spuy 1985, Frisch 1990, but see Bronson and Manning 1991), that reproductive  
 224 performance in mammals which experience seasonal food fluctuations depends on  
 225 energy reserves of mature females (Frisch 1978, Gopalan and Naidu 1972, Lee 1987),  
 226 and that fin whale fecundity seems to be food-limited (Lockyer 1986), it is plausible  
 227 to assume that marine mammals trigger ovulation depending on available energy  
 228 storage. This view is corroborated for right whales by observations (Angell et al.  
 229 2005). We assume that there are always enough males present that, upon ovulation,  
 230 a female is fertilized and becomes pregnant.

231 The flux of energy to reproduction includes the flux needed for maintenance ( $F_{BR}^M$ ),  
 232 growth ( $F_{BR}^G$ ), and increase of energy reserves ( $F_{BR}^E$ ) of the young mammal during  
 233 gestation and lactation:

$$F_{BR} = \frac{1}{k_R} (F_{BR}^G + F_{BR}^M + F_{BR}^E), \quad (12)$$

234 where  $k_R$  is the reproductive efficiency of utilization of energy, potentially different  
 235 between gestation and lactation.

236 We assume that mother is able to meet all energetic needs of the calf during gesta-  
 237 tion. We use an empirical model for fetal development commonly used for mammals  
 238 (Martin and MacLarnon 1985), combined with the assumption that the mass of the

239 fetus is proportional to its volume. According to the model, the volume of the fetus,  
240  $V_F$ , at time  $\tau \geq 0.2\tau_{gestation}$  since conception is

$$V_F(\tau) = a(\tau - 0.2\tau_{gestation})^3. \quad (13)$$

241 The volume of the fetus and the rate of change of the volume determine the energy  
242 needs of the fetus and, therefore, the mother's energy flux to reproduction.

243 Total energy flux to reproduction during gestation for  $\tau \geq 0.2\tau_{gestation}$  includes the  
244 flux for maintenance of the fetus,

$$F_{BR}^M(\tau) = mV_F(\tau), \quad (14)$$

245 growth of the fetus,

$$F_{BR}^G(\tau) = g \frac{d}{d\tau} V_F(\tau), \quad (15)$$

246 and energy transferred to the fetus to build its energy reserves. In our model, the  
247 fetus acquires lipid energy reserves throughout gestation even though during fetal  
248 development energy is directed mainly towards growth, and lipid energy reserves are  
249 developed in the late stages of fetal development (Struntz et al. 2004). Energetically,  
250 the timing is not an issue because there is no cost associated with storing reserves,  
251 and only the total amount of lipid transferred matters. For the same reason, the  
252 timing does not affect estimates of toxicant transfer because the toxicant transfer  
253 mainly depends on the total amount of lipids transferred. It may not be a significant  
254 issue for estimating gestational exposure either, because the fetus does not experience  
255 major bioaccumulation during gestation (the concentration of toxicants in its blood  
256 equilibrates with the mother's).

257 When connecting the energetics of gestation to pharmacokinetics, we assume that

258 there is no placental resistance to toxicant transfer, and therefore the calf's and the  
 259 mother's concentration of the toxicant in the blood tend to equilibrate. The validity  
 260 of this assumption is not vital to our model because the bulk of energy (and, therefore,  
 261 toxicant) is transferred during lactation (Young 1976). However, if exposure during  
 262 fetal development is of concern, a more detailed model of fetal development, including  
 263 the transport of lipids and toxicants across the placenta, may be required.

264 We assume that energy in the blood of the fetus is just sufficient to provide the  
 265 energy flux for maintenance, and that the energy in the lipid energy storage compart-  
 266 ment is in a dynamic equilibrium with the lipids in the blood:

$$E_B^{Fetus} = \frac{1}{\beta_L} F_{BR}^M, \quad (16)$$

$$E_L^{Fetus} = \frac{1}{\beta_L k_L} F_{BR}^M. \quad (17)$$

267 The energy flux from the mother required to satisfy (16-17) and the increase in the  
 268 structural blubber, for  $\tau \geq 0.2\tau_{gestation}$ , is the energy needed to increase energy pools  
 269 of the fetus proportionally to the change in volume:

$$F_{BR}^E = \frac{d}{dt} (E_B^{Fetus} + E_L^{Fetus} + E_S^{Fetus}) \quad (18)$$

$$= \left( \frac{1}{\beta_L} \left( 1 + \frac{1}{k_L} \right) m + e_{S0} \right) \frac{d}{d\tau} V_F(\tau). \quad (19)$$

270 After birth, a newborn depends exclusively on its mother's milk for energy un-  
 271 til weaning (Thomas and Taber 1984). During nursing, there are two competing  
 272 processes: what the nursing demands and what the mother can give. The energy  
 273 transferred is equal to the lesser of the two after adjusting for the inefficiencies of milk  
 274 production and nursing. We assume that the nursing has an "ideal energy demand"  
 275 which would allow it to grow following the von Bertalanffy growth curve,  $V_{vB}(t)$ , with

276 its ultimate goal to reach the maximum volume observed for the species ( $V_{\max}$ ). The  
 277 energy flux required to meet the target growth curve  $V_{vB}(t)$  is the sum of energy  
 278 fluxes needed for maintenance, growth and increasing energy reserves of the nursing:

$$F_{BR}^M = mV_{vB}(t), \quad (20)$$

$$F_{BR}^G = g \frac{d}{dt} V_{vB}(t), \text{ and} \quad (21)$$

$$F_{BR}^E = (e_{B_0} + e_{L_0} + e_{S_0}) \frac{d}{dt} V_{vB}(t). \quad (22)$$

279 Here we assume that the nursing tries to match the energy density of its mother at  
 280 conception,  $e_{B_0}$  in the blood, and  $e_{L_0}$  in the lipid storage compartment.

281 Using our model, we calculate the growth of the nursing from its actual energy  
 282 assimilation, which is the minimum between the ideal energy demand and what the  
 283 mother can provide. When the mother is not able to meet the ideal energy de-  
 284 mand, the nursing receives less than ideal energy flux. If this flux combined with the  
 285 nursing's energy reserves is not sufficient to meet the maintenance requirements of  
 286 the nursing, the nursing dies.

## 287 Pharmacokinetics

288 Our pharmacokinetic model keeps track of lipid-normalized concentrations of toxic-  
 289 ants in an individual (Table 1) by modeling the biotransformation and movement of  
 290 lipophilic toxicants between compartments of the organism. Unless otherwise men-  
 291 tioned, all concentrations are lipid-normalized, expressed in milligrams of toxicant  
 292 per kilogram of lipid (mg/kg). Upon entering the blood, the toxicants can either be  
 293 biotransformed (e.g. hydroxylated (Borga et al. 2004)), or transported throughout  
 294 the body.



295 With the exception of the compartment G (structure without structural lipids),  
296 compartments in the pharmacokinetic model correspond to those of the energetics  
297 model. The compartment G is not directly involved in the toxicant dynamics because  
298 it does not include any lipids.

299 Lipophilic toxicants are not completely free to diffuse between compartments, nor  
300 are they all covalently bound to the lipids. Therefore, the transport of toxicants  
301 between compartments is a mixture of passive transport where toxicants behave as  
302 if they were not bound at all to the lipids, and lipid-facilitated transport where  
303 toxicants behave as if they were covalently bound to the lipids. We model both  
304 modes of transport.

305 Facilitated transport is assumed to be completely controlled by the fluxes of en-  
306 ergy in the energetics model: the toxicant flux from one compartment to another is  
307 proportional to the concentration of the toxicant in the source compartment and the  
308 flux of lipids from the source to the destination compartment. We assume no barriers  
309 to facilitated toxicant transport between compartments.

310 Passive transport involves the diffusion of toxicants between compartments. Dif-  
311 fusion rate is proportional to the difference in concentrations of toxicants, and to  
312 the boundary area between the compartments (Crank 2004) which, in view of our  
313 assumptions of an isomorphic animal, is assumed proportional to  $V^{2/3}$ . Therefore,  
314 the rate of change of concentration of toxicants in compartments  $X$  and  $Y$  due to  
315 diffusion is:

$$\frac{d}{dt}C_Y = -\frac{d}{dt}C_X = D_{XY} (C_X - C_Y) V^{2/3}. \quad (23)$$

316 Regardless of the method of transport, we assume the toxicants redistribute within

317 compartments instantaneously, i.e. the concentration within any compartment is  
318 uniform.

319 Although the model can account for biotransformation of toxicants in all compart-  
320 ments (Figure 1), the rates of biotransformation in the blood compartment are higher  
321 than in other compartments (Boon 1992, Borga et al. 2004). Furthermore, the other  
322 compartments communicate with the blood on time-scales much shorter than rates of  
323 biotransformation in those compartments. Therefore, we can simplify the model by  
324 assuming that only the biotransformations of the toxicants in the blood (e.g. by liver,  
325 gut and vascular endothelia) are significant. We represent these biotransformations  
326 as a sink of toxicants - when biotransformed, toxicants are lost from the model.

327 Aside from the dilution by growth (proportional to  $-C_X \frac{d}{dt} E_X$  for compartment  
328  $X$ ), the rate of change of toxicant concentration of any compartment is determined  
329 by its sources, sinks, and passive and/or facilitated exchange of toxicants with other  
330 compartments. We do not model feedback of contaminants on rate processes (e.g.  
331 Leung et al. 1990a, Leung et al. 1990b), but such feedback could be incorporated if  
332 necessary. The environment is the original source of all the accumulated toxicants.

333 Because of our choices of units motivated by the literature, we need a conversion  
334 factor  $\eta$  to connect fluxes of energy ([kcal/y]) to fluxes of lipids ([kg/y]). The factor  
335 has units of kg lipid per kcal (kg/kcal). We do not need to know its value, as it  
336 cancels out in the equations for rates of change of toxicant concentrations (Table 2).

### 337 *Blood compartment (B)*

338 We assume that toxicants in the blood experience both facilitated and passive  
339 transport to and from lipid energy storage. Fluxes of lipids to and from the blood

340 compartment are both large, even when the standing stock ( $E_B, C_B$ ) is small. Because  
341 of this, we assume that the dominant mode of transport of toxicants between the  
342 blood and the lipids is facilitated and ignore passive toxicant transport in and out  
343 of the blood compartment. Facilitated transports include the environmental input  
344 ( $\eta C_I F_{IB}$ ), the exchange with the lipid energy storage ( $\eta(C_L F_{LB} - C_B F_{BL})$ ) and a  
345 sink: reproduction ( $-\eta C_B F_{BR}$ ).

346 Additional sinks include biotransformation ( $-\gamma_B C_B$ ), urinary excretion, and res-  
347 piratory exchange. Urine is not rich in lipids and, according to our assumptions,  
348 cannot be a large sink for non-metabolized lipophilic toxicants. Breathing is poten-  
349 tially both a source and a sink; we assume, however, that the respiratory exchange  
350 of lipophilic toxicants is much smaller than the nutritional input and can, therefore,  
351 be ignored. Hence, we ignore urinary excretion and respiratory exchange because we  
352 deem them not important, cannot parameterize them reliably, and account for them  
353 (at least partially) through biotransformation. These processes can be included in  
354 the model at a later date if necessary. Note that fecal excretion is accounted for  
355 by the assimilation efficiency (which is assumed equal to the assimilation efficiency  
356 of energy): some lipids pass through the digestive system, and so do the toxicants  
357 associated with them.

### 358 *Lipid energy storage (L)*

359 Facilitated transport includes transfers between the lipid energy storage and the  
360 blood ( $\eta(C_B F_{BL} - C_L F_{LB})$ ) and a sink from the toxicant flux associated with the  
361 growth of the structural lipids ( $-\eta C_L F_{LS}$ ). Passive transport consists of the diffusion

362 between the two types of lipids ( $-D_{LS}(C_L - C_S)V^{2/3}$ ).

### 363 *Structural lipids (S)*

364 Since the structural lipids are created from the energy storage lipids, their ex-  
365 changes of toxicants include only the flux from the energy storage lipids during  
366 creation of structural lipids ( $\eta C_L F_{LS}$ ) and diffusion with the energy storage lipids  
367 ( $D_{LS}(C_L - C_S)V^{2/3}$ ). Additional losses of toxicants could include losses through  
368 shedding of skin. We did not find evidence that shedding comprises a big sink, and  
369 thus ignored it.

## 370 THE RIGHT WHALE

371 There are three species of right whales: the North Pacific (*Eubalaena japonica*),  
372 the North Atlantic (*Eubalaena glacialis*) and the Southern (*Eubalaena australis*) right  
373 whale (Rosenbaum et al. 2000). There are possibly additional stocks within these  
374 populations (The North Atlantic right whale recovery team 2000). Prior to the ban  
375 on right whale hunting in 1935 (Convention, 1931), all right whales had been com-  
376 mercially exploited and brought to dangerously low levels. The Southern right whale  
377 recovered since the ban and exhibits a yearly population growth rate of more than  
378 7% (Best et al. 2001). The recovery of the North Pacific right whales seems to be  
379 threatened by illegal hunting, but more research is needed to quantify their status  
380 (Brownell et al. 2001). The North Atlantic right whale population was hunted down  
381 from as many as 1900 whales in 1630 to as few as 50 in the 1800s (Reeves et al.  
382 1992). Since the ban on hunting, it has recovered to the estimated 300 individuals  
383 today (Kraus et al. 2001). In spite of this small recovery, the Northern Atlantic right

384 whale seems to be declining again with an increasing rate. If these trends persist, the  
385 North Atlantic right whale is expected to go extinct in about 200 years (Fujiwara and  
386 Caswell 2001). Some insight into demographic reasons for the continuing decline can  
387 be gained by comparing the North Atlantic whales with their southern cousins: the  
388 North Atlantic right whale has twice the mortality rate, while their calving interval is  
389 almost double that of the southern right whale (Kraus et al. 2001, Best et al. 2001,  
390 Brunell 2001).

391 Whereas gear entanglement and ship strikes account for most of the higher mor-  
392 tality in the North Atlantic population (Fujiwara and Caswell 2001), and reducing  
393 these causes may be necessary for recovery of the population, it is also important  
394 to understand why the calving interval is so long. The reason may be the fact that  
395 right whales need large amounts of energy for growth, maintenance and reproduction,  
396 which may not be available in the environment. They also may be at risk from toxi-  
397 cants because, even though right whales are not high in the food chain because they  
398 feed mainly on zooplankton, their lipid-rich nature and marine mammal life history  
399 makes them potentially vulnerable to persistent bioaccumulating compounds such as  
400 PCBs. Therefore, a combination of nutritional stress and exposure to toxicants may  
401 be increasing the interval between successful reproductions and reducing the fertility  
402 (Knowlton et al. 1994, Angell et al. 2005).

403 Right whales can also experience additional hazards due to starvation-induced  
404 exposure when inactive toxicants stored within the lipids get mobilized as the lipids  
405 get utilized (Aguilar et al. 1999). This is of a particular concern because right  
406 whales fast during a part of the year (Best and Schell 1996) and nutritional stress

407 could interact with such exposure to further degrade growth and reproduction of  
408 individuals.

409 We describe the details necessary to adapt the model to the right whales and  
410 estimate the parameters in Appendix. The parameter values are listed in Table 4.

## 411 RESULTS

### 412 Growth and reproduction

413 To investigate the dependence of growth and reproduction on energy intake in  
414 right whales, we look at the growth and reproduction in a constant environment, and  
415 investigate the consequences of seasonal fluctuations and starvation. Unless otherwise  
416 noted, all plots are of a first-generation, first-born individual. This is necessary be-  
417 cause our model needs energy input during gestation and nursing of one generation,  
418 which requires a mother from a prior generation. We simulate the zero-generation  
419 mother by initializing the model from her weaning. We used the whale MH-89-  
420 424-Eg from Moore et al. (2005) to estimate her initial conditions ( $V(0) = 1 \text{ m}^3$ ,  
421  $E_L(0) = 1.86 \cdot 10^6 \text{ kcal}$ ,  $E_B(0) = 1 \text{ kcal}$ , no burden).

422 To investigate growth, we calculate the length of a *non-reproducing* individual as  
423 a function of age for values of the scaled functional response  $f$ , a measure of energy  
424 availability defined by equation (5), ranging from  $f = 0.75$  to  $f = 1$  (Figure 2). The  
425 data from Moore et al (2005) for individuals older than 1 year fall within the sizes  
426 predicted for the range in  $f$ . Using (6), the observed ultimate size of about 14.5m  
427 suggests that an appropriate value of  $f$  for the North Atlantic right whale would be  
428 around 0.8. This is an under-estimate, as it does not take into the account energy  
429 spent on reproduction.

430 To account for the energy spent on reproduction, we use observed calving interval  
431 of about five years (Kraus et al. 2001) to estimate  $f$  in the North Atlantic,  $f_{NA}$ . Com-  
432 paring the mean interval between reproductive events of a first-generation mother over  
433 a 100-year period for a range of energy availability (Figure 4). Comparison between  
434 the calculated and observed calving intervals suggests that  $f_{NA} = 0.9$ . A reproduc-  
435 tively active female experiencing  $f_{NA}$  grows to the same size as a non-reproducing  
436 female experiencing  $f = 0.8$  (Figure 3). Thus we set  $f = 0.9$  in all simulations unless  
437 otherwise noted.

438 According to the model, an increase of only 10% in  $f$ , representing an order of  
439 magnitude increase in  $e_I$  for the given (underestimated)  $I_{\max}$ , would decrease the  
440 calving interval of the North Atlantic right whales to three years, equal to that of  
441 their southern cousins. Furthermore, the age at first parturition, which includes the  
442 gestation period of the first calf, decreases from the predicted seven years to six years  
443 for the same change in  $f$ .

444 A whale's response to seasonal environmental variability may influence reproduc-  
445 tion. The energy availability,  $f$ , is a Type II functional response of  $e_I$ , the energy  
446 density available in the environment (see equations 4 and 5) which, in turn, depends  
447 on the season and the location of the right whale. Rather than trying to capture  
448 the intricate and fairly poorly understood typical yearly energy availability pattern  
449 of the North Atlantic right whales (see Winn et al. 1986 and The North Atlantic  
450 right whale recovery team 2000), we assumed that the energy density in the environ-  
451 ment experienced by the individuals oscillates sinusoidally. This corresponds to the  
452 assumption that there is a season of food abundance, a season of food scarcity, and

453 two transitional seasons. Since the functional response  $f$  is determined by the ratio  
 454 of  $e_I$  and the half-saturation constant  $K_I$ , we did not have to determine  $K_I$  explicitly.  
 455 Instead, we wrote  $f$  in terms of  $e_I/K_I$ . Then, inserting the sinusoidal environmental  
 456 forcing,  $e_I/K_I = \alpha(1 + \sin 2\pi(t + \phi))$ , and rearranging gives:

$$f(t) = \frac{\alpha(1 + \sin 2\pi(t + \phi))}{1 + \alpha(1 + \sin 2\pi(t + \phi))}, \quad (24)$$

457 where  $\phi$  is the phase shift of the sinusoidal relative to breeding season, and  $\alpha$  the am-  
 458 plitude of oscillations. For each simulated  $\alpha$ , we calculated average energy availability,  
 459  $f_\alpha = \int_0^1 f(t)dt$ , and compared first parturition times and calving intervals to those of  
 460 constant energy availability  $f = f_\alpha$  (Figure 4). We use  $\phi = 0.5$  y in the simulations,  
 461 corresponding to the assumption that mothers give birth at the onset of food scarcity.  
 462 This assumption is consistent with the observations (Winn et al. 1986). When the  
 463 onset of food abundance happens at the start of the breeding season ( $\phi = 0$  y), first  
 464 parturition times and calving intervals are significantly longer for low  $f_\alpha$ . Generally,  
 465 simulations suggest that seasonal oscillations increase the calving interval and time  
 466 to maturity, but the effect is small for large  $f$  (Figure 4).

467 The energy budget of individuals changes during growth and reproduction. In  
 468 simulations, an individual has the largest energy storage density ( $e_L = E_L/V$ ) at  
 469 weaning (Figure 5 ,(A) and (B)). This surplus energy gets utilized for growth after  
 470 weaning; the growth rates decrease once that additional energy received from the  
 471 mother is depleted. The model predicts that reproductively active females are smaller  
 472 than males of the same age because females stop growing during reproductive events  
 473 (Figure 5 (A)). Reproductive signal is noticeable even in the fluctuating environment,  
 474 with the females spending about 55% of their energy storage on reproduction when



475  $f = f_{NA}$ , and only about 39% when  $f$  is 10% higher. Therefore, a relatively small  
476 increase in energy intake ( $F_{IB}$ ) not only substantially decreases the calving interval,  
477 but also reduces the stress (in terms of energy loss) on the mother as well. Consistent  
478 with observations (Moore, *personal communication*), the model predicts that an adult  
479 male dies of complete starvation (e.g. because it cannot feed due to entanglement in  
480 fishing gear) in a little less than 8 months (not shown).

481 An interesting consequence of the dynamic energy budget predicted by the model  
482 is the possibility of a *calving interval hysteresis*: the calving interval depends not  
483 only on energy availability, but also on the history of energy availability. If there is  
484 a long-term decrease in  $f$ , the calving interval of females that have grown up during  
485 higher  $f$  will be longer than that of females which have matured during lower  $f$ . For  
486 example, if  $f$  decreases from  $1.1f_{NA}$  (three year calving intervals) to  $f_{NA}$  when the  
487 female is 20 years old, her average calving interval increases to 6 years, rather than  
488 5 years, as it would be had she experienced  $f_{NA}$  all of the time. This means that,  
489 depending on its duration, high energy availability could have negative long term  
490 consequences on a population if it is followed by a stretch of low energy availability  
491 because it may take a whole generation until the population optimally utilizes the  
492 lower energy availability. Furthermore, when the energy availability is extremely low,  
493 smaller mature females are able to take better advantage of a sudden increase in  
494 energy availability. Both of these effects are a consequence of higher maintenance  
495 requirements of longer females. When the energy is readily available, bigger size is  
496 advantageous because it helps take advantage of the available energy, but when the  
497 energy is scarce, smaller size is more desirable because lower maintenance costs leave

498 more energy available for reproduction.

## 499 Toxicant distribution and vertical transfer

500 Energy dynamics drives bioaccumulation and distribution of toxicants. We as-  
501 sumed that toxicants are introduced into the organism exclusively through energy  
502 assimilation, excreted exclusively through reproduction, and biotransformed exclu-  
503 sively in the blood compartment. Initially, we ignore biotransformation ( $\gamma_B = 0$ ).

504 When energy and toxicant in the environment are constant, concentrations of  
505 toxicants in all types of lipid follow a similar pattern of bioaccumulation (Figure 5,  
506 (C)). Nurslings bioaccumulate toxicants rapidly because they ingest milk with high  
507 concentration of toxicants, use some of the energy from the milk for maintenance and  
508 growth, but have no way of excreting the toxicants. Toxicant concentrations of the  
509 calves peak at weaning and then decrease due to dilution of toxicants by ingestion of  
510 lipids with relatively low environmental toxicant concentrations.

511 Energy budget dynamics in a variable environment result in toxicant concentra-  
512 tion differences between compartments (Figure 5, (D)). When the energy assimilation  
513 rate is high, the organism stores the ingested lipids and dilutes the toxicants in the  
514 blood, as well as in the lipid energy storage. When the energy assimilation is low,  
515 the organism is starving and drawing lipids and toxicants from the lipid energy stor-  
516 age. Since lipids are used for maintenance, toxicants accumulate in the blood. This  
517 starvation-induced exposure is clearly visible as peaks of concentration in blood and  
518 lipid energy storage. As  $f$  oscillates, the concentrations in the blood and the lipid  
519 energy storage follow with a phase lag. The phase lag of concentration oscillations  
520 in the blood is about a month less than that of lipid energy storage. Due to the

521 diffusive nature of exchange of toxicants between the structural and energy storage  
522 lipids, structural lipids act as a low-pass filter: since  $C_S$  always tends to equilibrate  
523 with  $C_L$ , but does so slowly,  $C_S$  reflects only trends in  $C_L$ . Complete starvation (e.g.  
524 due to entanglement in fishing gear) can increase  $C_B$  by an order of magnitude (not  
525 shown).

526 After the females mature, they export toxicants through reproduction. Females are  
527 predicted to lose about 40%-45% of their toxicant burden during a reproductive event,  
528 consistent with about a 53% loss estimated during 18-months of nursing in beluga  
529 wales (Hickie et al. 2000). Reproduction is not completely efficient because mothers  
530 discard tissue (e.g. placenta) and a proportion of the mother's milk is excreted by  
531 the calf. These inefficiencies (parameterized by  $k_R$ ) imply that calves assimilate only  
532 70% of the burden lost by the mother, or about 30% of mother's initial burden.

533 The bulk of (potential) decrease in concentration of the toxicants in the mother's  
534 tissue comes from dilution after the reproduction event, rather than loss of toxicants  
535 during reproduction. During reproduction, the energy transferred has almost the  
536 same concentration of toxicants as the lipid storage. Therefore, the concentration of  
537 toxicants in all the mother's compartments is roughly constant for the duration of the  
538 reproductive event. After the reproductive event, the mother ingests and stores lipids  
539 from the environment with a lesser toxicant concentration than her own, thus diluting  
540 the toxicant and reducing the concentration in her lipids. This may not happen when  
541 the energy availability is low and the rate of bioaccumulation is greater than the rate  
542 of dilution.

543 For a grown female in a constant or seasonally varying environments, the export

544 of toxicants during reproduction and the bioaccumulation between two reproductive  
545 events effectively equilibrate after a few reproductive events. The export is larger the  
546 larger the burden, while bioaccumulation between two reproductive events remains  
547 constant. Hence, if the export during a reproductive event is greater than the toxicants  
548 accumulated between two reproductive events, females experience a reduction  
549 of their toxicant burden. If the export is smaller than the bioaccumulation, the burden  
550 increases. Eventually, the two are practically equal. Hence, in the long run, the  
551 toxicant transfer is determined by the difference between bioaccumulation and reproductive  
552 loss. The mother's history of pre-pubescent exposure is, therefore, reflected  
553 only in the first few reproductive events, and the transfer of toxicants to the next  
554 generation after those few events is practically the same regardless of the mother's  
555 pharmacokinetic history. In Figure 5 (C), toxicant transfer is close to equilibrating  
556 by the third or fourth reproductive event.

557 The calculated pattern of bioaccumulation is consistent with the commonly as-  
558 sumed marine mammal patterns and observed PCB concentrations in North Atlantic  
559 right whales and other marine mammals (Lee et al. 1996, Ross et al. 2000, Weis-  
560 brod et al. 2000 (Figure 2, top right plot)). Weisbrod et al (2000) measured lipid-  
561 normalized prey concentrations of PCBs between 0.01mg/kg and 0.4 mg/kg, and  
562 the right whale blubber concentrations between 0.1 and 8 mg/kg. This suggests that  
563 bioaccumulation amplifies the environmental concentration by an order of magnitude,  
564 consistent with our predictions.

565 Even though the accumulation of toxicants in both males and females is greater  
566 in seasonally variable environments, there are significant differences between male

567 and female patterns of accumulation (Figure 6). For example, a 30-year old male is  
568 larger than a female of the same age and has more than double the concentration of  
569 toxicants. The large difference between toxicant concentrations in male and female  
570 right whales can only be attributed to vertical toxicant transfer from the mother to  
571 her calf during gestation and lactation.

572 The mass of toxicant transferred correlates with the calving interval (especially for  
573 second- and later- born calves) and depends on the birth order of the calf (Figure 7).  
574 For large energy availability, the firstborn calf can get as much as twice the burden  
575 the subsequent calves get because its mother accumulated a large burden through  
576 nursing and maintenance requirements during nursing. However, if food is low, the  
577 calving interval is large and the toxicant has an opportunity to bioaccumulate to a  
578 greater extent in the interval between the calves than before the first calf. Then,  
579 the transfer of toxicants increases with birth order. For the values of  $f$  currently  
580 experienced by the right whales, toxicant transferred decreases with birth order.

581 Because there were no data available, we assumed a low but arbitrary proportion  
582 of structural blubber ( $e_{S0}$ ), and for simplicity we set the rate of biotransformation of  
583 toxicants ( $\gamma_B$ ) to zero in our simulations. To better understand how these parameters  
584 influence the analyses, we repeated simulations for a range of values of  $e_{S0}$  and  $\gamma_B$ .

585 The proportion of structural blubber does not significantly influence time to matu-  
586 rity, calving interval, or vertical transfer of toxicants when structural lipids constitute  
587 less than 5% of the total lipids ( $e_{S0} < 5 \cdot 10^5$  kcal/m<sup>3</sup>). The effects are moderate when  
588 the structural lipids account for up to 13% of the total lipids ( $e_{S0} < 10^6$  kcal/m<sup>3</sup>): the  
589 age to maturity increases by a year because more lipids have to be accumulated prior

590 to reproduction, and concentrations of toxicants decrease by 50% because a greater  
591 proportion of the body is in the form of lipids. Consequently, the vertical transfer to  
592 the first three calves decreases, but by the fourth calf, transfer effectively equilibrates  
593 with bioaccumulation and is the same as if we ignored structural lipids.

594 Small  $\gamma_B$  does not perceptibly influence the analysis. The estimates of the bio-  
595 transformation rates of PCBs are low: 0.05-0.08  $y^{-1}$  for beluga whales (Hickie et al.  
596 1997), and 0.2 – 0.4  $y^{-1}$  in humans (Phillips et al. 1989). The individual toxicant  
597 concentrations and the vertical toxicant transfer are nearly linear functions of  $\gamma_B$  and  
598 environmental toxicant concentration ( $C_I$ ), even when  $\gamma_B$  is as large as 5  $y^{-1}$  (Figure  
599 8). At rates of biotransformation comparable to those of PCBs, individual toxicant  
600 concentrations and toxicant transfer are practically the same as those without bio-  
601 transformation. Even biotransformation rates on the order of months ( $\gamma_B \approx 10$ )  
602 change the bioaccumulation and toxicant transfer by less than 50%.

## 603 DISCUSSION

604 Understanding the processes of accumulation, partitioning and vertical transfer of  
605 toxic substances is a necessary step towards quantifying impacts of exposure to con-  
606 taminants on individuals and, in turn, populations. The lipids are by far the largest  
607 pool of energy, the largest storage depot of lipophilic toxicants, and the main vector  
608 of vertical toxicant transfer in marine mammals. Our model predicts the storage and  
609 utilization of lipids for a given energy intake, and calculates the associated toxicant  
610 dynamics. For a specified energy availability and lipid-normalized concentration of  
611 toxicants in the environment, it predicts the size and energy reserves of an individual  
612 as a function of age, and the lipid-normalized concentrations of toxicants in the three

613 main reservoirs: blood, lipid energy storage, and structural lipids. When applied to  
614 the right whale, the model captures many life history parameters, such as age to  
615 maturity, calving intervals and the dynamics of starvation, remarkably well. The  
616 approach – and most of the results – are applicable to other marine mammals and,  
617 more generally, other mammalian species that utilize mostly lipids for energy storage.  
618 The analyses performed in this study make the following predictions:

- 619 1. The typical energy availability experienced by the right whales (estimated from  
620 observed calving intervals), leads to a first parturition time of seven years for  
621 the North Atlantic, and six years for the southern right whales.
- 622 2. A difference in feeding rates (characterized by the model parameter  $f$ ) of only  
623 10% accounts for the difference in first parturition times and calving intervals  
624 between North Atlantic and southern right whales.
- 625 3. Seasonal variability significantly increases age at first parturition and calving  
626 intervals at low values of  $f$ , but has a very limited effect for large values of  $f$ .
- 627 4. At low  $f$ , the timing of seasonal variability relative to reproductive season influ-  
628 ences the maturation time and calving interval.
- 629 5. Reproduction depends on past, as well as current energy availability (see the  
630 discussion on the calving interval hysteresis in the *Results* section). This is partly  
631 because we assume that growth is limited by the ability to meet maintenance  
632 requirements, rather than genetics. Calving hysteresis depends on the degree to  
633 which this assumption holds for a particular species.

- 634 6. Lower energy availability increases the toxicant concentrations and vertical trans-  
635 fer of toxicants.
- 636 7. Contrary to expectations (e.g. Aguilar and Borrel 1994, Hickie et al. 2000,  
637 Wells et al. 2005), the firstborn calf does not necessarily receive the greatest  
638 burden. Energy availability determines the balance between bioaccumulation  
639 and dilution-by-growth of the mother's lipid energy storage after weaning, thus  
640 determining the relationship between birth order and burden received.
- 641 8. Biotransformation does not measurably influence toxicant concentrations and  
642 vertical transfer of persistent lipophilic toxicants (such as PCBs).
- 643 9. Right whale mothers loose about 40-45% of their toxicant burden during a re-  
644 productive event, and right whale calves assimilate about 30% of their mother's  
645 burden during gestation and nursing.

646 The quantitative predictions of results 1, 2 and 9 are specific to right whales,  
647 but they suggest that small changes in energy availability could have a big impact on  
648 reproduction of any marine mammal whose reproduction is limited by the food supply.  
649 Further reductions in food supply expose them to additional risks: increased toxicant  
650 exposure (result 6), increased exposure with birth order (result 7), decreased ability to  
651 buffer seasonal fluctuations (result 3) and increased susceptibility to temporal shifts  
652 in peak energy availability (result 4).

653 We believe the surprising result 7 is a consequence of the relationship between  
654 age of first parturition and calving interval, not an artifact of the model structure.  
655 The longer the calving intervals, the more mothers can bioaccumulate. The first



656 reproductive event may energetically be easier to achieve than the second one because  
657 the individual is smaller and can spend more of its energy intake on building up the  
658 energy reserves necessary for reproduction. Therefore, it may take much longer to  
659 recuperate from a reproductive event than to have the first calf, giving time for the  
660 mother to bioaccumulate between reproductive events more than it unloaded in the  
661 prior reproductive event. Then, the later-born individual receives a larger burden.

662 The time scales at which lipids respond to environmental forcing have implications  
663 for sampling procedures. Blubber biopsies mainly include energy storage lipids, but  
664 can include a significant portion of structural lipids as well (Aguilar and Borrell 1990).  
665 Since the concentration in the blood during starvation increases more rapidly than  
666 the concentration in the energy storage lipids, measuring toxicant concentration in  
667 energy storage lipids can underestimate the toxicant concentration in the blood and  
668 the resulting organ exposure. This underestimate can be exacerbated if the biopsy  
669 includes a significant proportion of structural lipids because they are even slower to  
670 react to changes of concentrations in the blood.

671 The biotransformation of persistent toxicants can be ignored in some analyses  
672 (result 8), but if the metabolites are responsible for the toxic effect, the analysis  
673 may require inclusion of biotransformation. If the dynamics of the metabolites are  
674 important, another compartment with the metabolites as a state variable should be  
675 added to the model. Depending on the toxicant and the question at hand, including a  
676 sub-model taking preferential assimilation of toxicants (e.g. using the octanol-water  
677 partitioning coefficient,  $K_{OW}$ ), and respiratory exchange (e.g. using the octanol-air  
678 partitioning coefficient,  $K_{OA}$ ) may be required as well (see Hickie et al. (2000), and

679 Debruyn et al. (2005) for examples).

680 According to our model, individuals grow larger and reproduce more frequently  
681 when food is more abundant. The calving hysteresis (result 5) suggests that growing  
682 during times of abundance may not increase reproduction in the long run if the  
683 periods of abundance are short and infrequent. Therefore, losing the ability to grow  
684 at a mature age may result in more offspring: although organisms are not able to  
685 fully utilize years of abundance because of their smaller size, they make up for it  
686 during the times of scarcity. In such environments, cessation of growth may offer a  
687 competitive advantage over indeterminate growth.

688 It is advantageous to give birth at the onset of seasonal food scarcity (result 4).  
689 This contrasts with organisms that benefit from abundance at the earliest stages of  
690 the development (Klanjscek et al, 2006). Further research could help explain the  
691 timing of reproduction of marine mammals relative to seasonal cycles of food.

692 Linking observable such as copepod density to  $e_I$  and the energy intake is a daunt-  
693 ing task, but our analyses does not depend on the correct interpretation of  $e_I$  because  
694 we were concerned with the energy intake, which is a linear function of  $I_{\max}$  and  $f$ .  
695 Therefore, a small underestimate of  $I_{\max}$  can be compensated for by a small overes-  
696 timate of  $f$ . Translating the differences in  $f$  into differences in  $e_I$ , however, highly  
697 depends on the value of  $I_{\max}$ . Our current estimate of  $I_{\max}$  and  $K_I$  imply that  $e_I$   
698 experienced by the North Atlantic right whale is about an order of magnitude lower  
699 than  $e_I$  experienced by the southern right whale. Even though such differences in  
700 copepod densities are often observed (Beardsley et al. 1996, Mayo and Marx 1990,  
701 Wishner et al. 1988, Baumgartner et al. 2003), they cannot be directly translated

702 into changes in  $e_I$  because these changes depend on the value of other energy intake  
703 parameters. For example, our estimate of  $e_I$  comes from  $f$  of 0.9 in the Atlantic, and  
704 0.99 in the southern seas. If  $I_{\max}$  were 10% higher,  $f$  experienced by the Northern  
705 Atlantic right whale would have been 0.82, and that of the southern whale 0.9 - still  
706 a 10% difference in  $f$ , but only a two-fold difference in  $e_I$  due to the nonlinearity of  
707 the functional response. Therefore, the interpretation of  $e_I$  depends on the estimate  
708 of  $I_{\max}$  and  $K_I$ . To better estimate these parameters, we would need to incorporate  
709 variable costs of foraging, and much more information on spatially explicit copepod  
710 dynamics and right whale distribution than is available at this time. Alternatively,  
711 given a population model based on this individual model, we could fit these parame-  
712 ters to observations of right whale population dynamics and copepod abundance.

713 The calculated ages to first parturition of seven and six years, for North Atlantic  
714 and southern populations respectively, are significantly smaller than estimates of  $9.5 \pm$   
715  $2.32$  years for the North Atlantic (Kraus et al. 2001) and  $8.5 \pm 2$  years for the southern  
716 right whales (Best et al. 2001). However, the average estimates may be inflated by  
717 variable environmental conditions, miscarriages, or lack of fertilization, none of which  
718 are included in the simulations; ages at first parturition as low as five years have been  
719 observed in the North Atlantic (Knowlton et al. 1994).

720 Our model can help determine the reproductive costs of anthropogenic feeding  
721 interruptions. This could help guide the policy on whale watching, and the use of  
722 alarms to reduce ship strike mortality by inducing collision-avoidance responses in  
723 the whales (Nowacek et al. 2004). The reduction in energy intake due to feeding in-  
724 terruptions can be represented by reducing  $I_{\max}$ . Reducing  $I_{\max}$  of Northern Atlantic

725 right whales by only 16% is equivalent to reducing  $f$  to 0.75, making reproduction  
726 impossible (Figure 4). Quantifying these costs of feeding interruptions could help bal-  
727 ance them with economic and demographic benefits of feeding interruptions. Before  
728 quantifying such predictions, further exploration of the model is necessary.

729 Our model is defined by the compartment structure in Figure 1, the dynamic equa-  
730 tions for those compartments in Table 2, the flux relationships in Table 3, and, for the  
731 right whale application, the parameter values in Table 4. Each of these successively  
732 more specific levels involves, as it should, simplifications and approximations. Each  
733 can be criticized and tested against experimental measurements (e.g., is the intake  
734 of energy into blood truly proportional to  $V^{2/3}$ , or is it better described by some  
735 other function?). And, most important, each of could be further simplified, or further  
736 elaborated. There is no single model.

737 A measure of the success of any model, ours included, is the extent to which the  
738 combination of model structure, dynamic equations, and parameter values produces  
739 results that are (a) interesting and (b) not imposed a priori by the model. Even in  
740 our first exploration, our model has produced several such results.

- 741 1. The value of  $f$  that yields observed calving intervals also yields observed whale  
742 sizes although there is no a priori reason to do so,
- 743 2. the difference in food levels calculated to explain the observed difference in calv-  
744 ing intervals also explains the observed difference in first parturition times,
- 745 3. the relationship between first parturition time and calving interval agrees with  
746 observations, even though neither of those times were explicitly included in the  
747 structure of the model, and

748 4. the predicted bioaccumulation matches empirical patterns and concentrations,  
749 even though toxicological and energetics parameters were estimated indepen-  
750 dently of each other and of the data.

751 Adapting the model to other marine mammal species involves adapting the struc-  
752 ture of the energetics and the pharmacokinetics parts of the model, linking them,  
753 and estimating the parameters. Blood, structure and energy reserves are crucial to  
754 the formulation of the energetics part of the model, but the modular and hierarchical  
755 structure of the model allows for adaptations to the model dictated by the processes  
756 important for the species and questions of interest. We linked the energetics and  
757 pharmacokinetic parts of the model assuming that lipid dynamics drives toxicant  
758 transport. For lipophilic toxicants, this may be sufficient; for others, different ap-  
759 proaches - possibly even additional compartments - may be necessary. Additional  
760 compartments are necessary to distinguish between types of lipids. The need to do  
761 so, however, depends on the significance of the different types of lipids in the par-  
762 ticular species, and toxicological questions of interest. Our results suggest that, to  
763 predict the patterns of bioaccumulation and vertical transfer, structural lipids can be  
764 omitted if they constitute less than 5% of the total lipids.

765 Estimating the percentage of structural lipids is difficult. Starvation studies on  
766 Harbor Porpoises (*Phocoena phocoena*) suggest that less than half of the lipids are  
767 readily metabolized (Koopman et al. 2002). This does not imply that all the remain-  
768 ing blubber is structural because death by starvation happens when the *flux* from the  
769 energy reserves cannot meet maintenance; the flux becomes insufficient before the  
770 reserves disappear. Depending on its physiology (e.g. if  $\beta_L$  or  $k_L$  is low), an animal

771 can die of starvation with ample reserves left.

772 Blubber morphology can help distinguish structural from energy storage blubber.  
773 For example, high proportion of collagen in blubber (Pond 1987), low vascularization  
774 (Struntz et al. 2004), and negligible responses to physiological condition of the an-  
775 imal (Aguilar and Borrell 1990, Koopman et al. 2002) suggest structural blubber.  
776 The overall proportions of structural and energy storage lipids are, however, largely  
777 unknown.

778 Running the model requires all parameters listed in the Table 4, as well as the  
779 energy availability ( $f$ ) to characterize the environment. Rather than tuning the pa-  
780 rameters to fit the outputs of the model to observations, we estimated them using  
781 physiological considerations and morphometric data. To do that, we needed to derive  
782 and rely heavily on the relationship between length and structural volume of right  
783 whales. This relationship may be a good approximation for other species, but we  
784 believe the parameters in the relationship are species-specific. Likewise, some esti-  
785 mates ( $\beta_L$ ,  $\beta_G$ ,  $\gamma_B$  and  $D_{LS}$ ) may hold for most marine mammals, but the rest are  
786 probably species-specific. There is theory that characterizes interspecific variation in  
787 model parameters for simpler energy budget models (Kooijman 2000). A challenge  
788 for theorists is to develop analogous insight applicable to more complex models, like  
789 ours, that share many assumptions with their simpler counterparts.

790 Our model describes the responses of individuals, not populations, to environmen-  
791 tal fluctuations. Nevertheless, the conclusions have implications for populations. For  
792 example, if energy availability is low for a long time and then increases, a baby boom  
793 can be expected. Greene et al. (2003) observe such correlations (see also Kenney et

794 al. 2001), and suggest that the North Atlantic oscillation (NAO) is the main predic-  
795 tor of calving success (see also Fujiwara and Caswell 2001). Our model provides a  
796 mechanistic link between the environment and the individual, but needs a population  
797 model to investigate consequences on the population dynamics.

798 Similarly, when toxicant concentrations fluctuate, bioaccumulation, vertical trans-  
799 fer, and export of toxicants out of the population through death may influence the  
800 exposure of individuals. Quantifying that response, however, requires a population  
801 model in conjunction with a toxicant action model to account for effects of exposure  
802 on individuals. These effects can be included through exposure-dependent modifica-  
803 tions of model parameters, for example through foraging ability or maintenance costs  
804 (Nisbet et al. 1997). We are formulating population models based on the individual  
805 model presented here to address such questions.

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# TABLES

Table 1: Compartments and state variables with units.

	Compartment	Energetics	Toxicology
$I$	Environment	$f$	$C_I[\text{mg/kg}]$
$G$	Structure	$V[\text{m}^3]$	-
$B$	Blood	$E_B[\text{kcal}]$	$C_B[\text{mg/kg}]$
$L$	Lipid energy storage	$E_L[\text{kcal}]$	$C_L[\text{mg/kg}]$
$S$	Structural Lipids	$E_S[\text{kcal}]$	$C_S[\text{mg/kg}]$
$R$	Reproduction	-	-
$M$	Maintenance	-	-

Table 2: Kinetics: rates of change of state variables.

Comp.	Dynamics
$I$	$f = \text{function of } t$ $C_I = \text{function of } t \text{ (constant in our simulations)}$
$G$	$\frac{d}{dt}V = \frac{1}{g}F_{BG}$
$B$	$\frac{d}{dt}E_B = F_{IB} + F_{LB} - F_{BL} - F_{BM} - F_{BG} - F_{BR}$ $\frac{d}{dt}C_B = \frac{1}{E_B} (C_I F_{IB} - C_B (F_{BL} + F_{BR} + \frac{d}{dt}E_B) + C_L F_{LB}) - \gamma_B C_B$
$L$	$\frac{d}{dt}E_L = F_{BL} - F_{LB} - F_{LS}$ $\frac{d}{dt}C_L = \frac{1}{E_L} (C_B F_{BL} - C_L (F_{LB} + F_{LS} + \frac{d}{dt}E_L)) - D_{LS}(C_L - C_S)V^{2/3}$
$S$	$\frac{d}{dt}E_S = F_{LS}$ $\frac{d}{dt}C_S = \frac{1}{E_S} (C_L F_{LS} - C_S \frac{d}{dt}E_S) + D_{LS}(C_L - C_S)V^{2/3}$

Table 3: Equations for the energy fluxes.

Flux [kcal/y]	Description
$F_{IB} = I_{\max} f V^{2/3}$	intake of energy from the environment into blood
$F_{BM} = mV$	energy spent on maintenance
$F_{BG} = [\beta_G E_B - F_{BM}]_+$	energy utilized for growth <sup>1</sup>
$F_{BL} = \beta_L E_B$	energy flux from the blood to the lipid storage
$F_{LB} = \beta_L k_L E_L$	energy flux from the lipid storage to the blood
$F_{LS} = e_{S_0} \frac{d}{dt} V$	lipids transformed into structural lipids
$F_{BR} = \frac{1}{k_R} (F_{BR}^M + F_{BR}^G + F_{BR}^E)$	flux of energy to reproduction (see text for details)

<sup>1</sup>  $[X]_+$  is a shorthand notation for  $\max(0, X)$ .



Table 4: Right whale parameter values.

Parameter	Value	Description
ENERGETICS		
$\beta_G$	$52 \text{ y}^{-1}$	rate of utilization of lipids in blood
$\beta_L$	$365 \text{ y}^{-1}$	energy conductivity
$m$	$6.33 \cdot 10^6 \text{ kcal.m}^{-3}.\text{y}^{-1}$	cost of maintenance of a unit of volume of structure
$g$	$4.4 \cdot 10^6 \text{ kcal/m}^{-3}$	energetic cost of growing structure
$k_L$	0.02	equilibrium ratio constant between blood and lipid storage
$I_{\max}$	$2.41 \cdot 10^7 \text{ kcal.m}^{-2}.\text{y}^{-1}$	energy acquisition rate per biometric area
$K_I$	$1 \text{ kcal/m}^3$	energy intake half-saturation constant
PHARMACOKINETICS		
$\gamma_B$	$0 \text{ y}^{-1}$	toxicant decay in the blood (biotransformation rate)
$D_{LS}$	$0.09 \text{ m}^{-2}.\text{y}^{-1}$	diffusion coefficient of toxicants between L and S
REPRODUCTION		
$E_{R\min}$	$1.4 \cdot 10^8 \text{ kcal}$	minimum stored energy to start reproduction
$\tau_{\text{gestation}}$	1 y	length of gestation
$\tau_{\text{lactation}}$	1 y	length of lactation
$a$	$1.25 \text{ m}^3/\text{y}$	rate of growth during gestation
$\beta_{vB}$	$0.35 \text{ y}^{-1}$	von Bertalanffy rate constant
$V_{\max}$	$52.5 \text{ m}^3$	maximum volume of structure under ideal conditions
$k_R$	0.7	efficiency of reproduction
INITIAL CONDITIONS		
$e_{S_0}$	$1500 \text{ kcal/m}^3$	energy density ( $E_S/V$ ) of the structural lipids
$C_I$	$0.035 \text{ mg/kg}$	lipid-normalized intake toxicant concentration

## FIGURES

1097

1098       FIGURE 1: Model outline with pharmacokinetic (left) and energetic (right) model  
1099 compartments. Reproduction (R), metabolism (M) and transformation of toxicants  
1100 act as sinks for energy, toxicants, or both. Toxicant biotransformation includes all  
1101 processes that change the molecular form of the modeled toxicant. Arrows for energy  
1102 and prominent toxicant fluxes are marked with the corresponding symbols.

1103       FIGURE 2: Length of non-reproducing right whales as a function of age for a  
1104 range of  $f$ . Circles represent data for individuals older than one year from Moore et  
1105 al (2005). Negative ages represent gestation.

1106       FIGURE 3: Influence of reproduction on growth. Reproducing females (solid line)  
1107 experiencing  $f = 0.9$  grow to the same size as non-reproducing females (dotted lines)  
1108 experiencing  $f = 0.8$ .

1109       FIGURE 4: Calving interval averaged over simulation time, and age to maturity  
1110 for a range of average energy availability ( $f$ ). The seasonally variable  $f(t)$ , described  
1111 by (24), has an average of  $f_\alpha$  and a period of a year (see text for discussion).

1112       FIGURE 5: Energy and toxicant distribution for a female in a constant (plots (A)  
1113 and (C)) and fluctuating (plots (B) and (D)) environment. The energy assimilation  
1114 in the fluctuating environment is described by (24) and has an average of  $f_{NA}$ . Plots  
1115 (A) and (B): length and energy storage density. Plots (C) and (D): concentration of  
1116 toxicants in the blood ( $C_B$ ), lipid energy storage ( $C_L$ ) and structural lipids ( $C_S$ ), in  
1117 (mg toxicant/kg lipid).

1118       FIGURE 6: Male and female right whale toxicant bioaccumulation in constant and  
1119 seasonal environments.  $f = f_\alpha = f_{NA}$ .

1120      FIGURE 7: Toxicant transferred to first-, second- and third-born for a range of  
1121 energy availabilities.

1122      FIGURE 8: Plot of toxicant transferred to the firstborn (left axis) and  $C_L$ , the  
1123 toxicant concentration in the energy storage at 20 years of age (right axis) for  $\gamma_B$   
1124 ranging from 0 to 5. Toxicant transfer to later born calves follow the same trend as  
1125 the firstborn, and toxicant concentrations at other ages follow the same trend as the  
1126 one for 20 years of age.

Figure 1

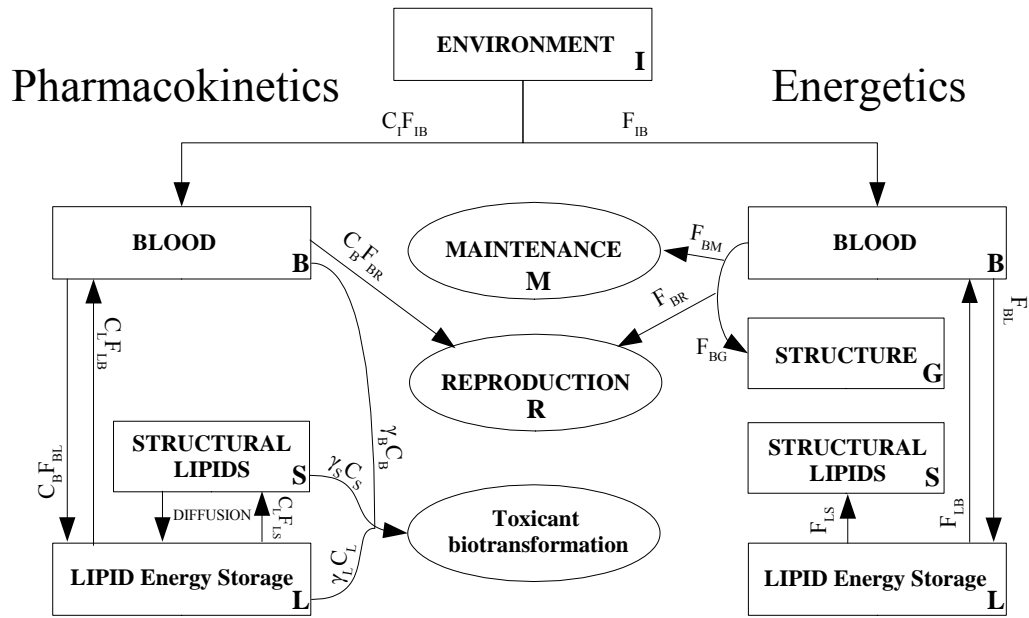


Figure 2

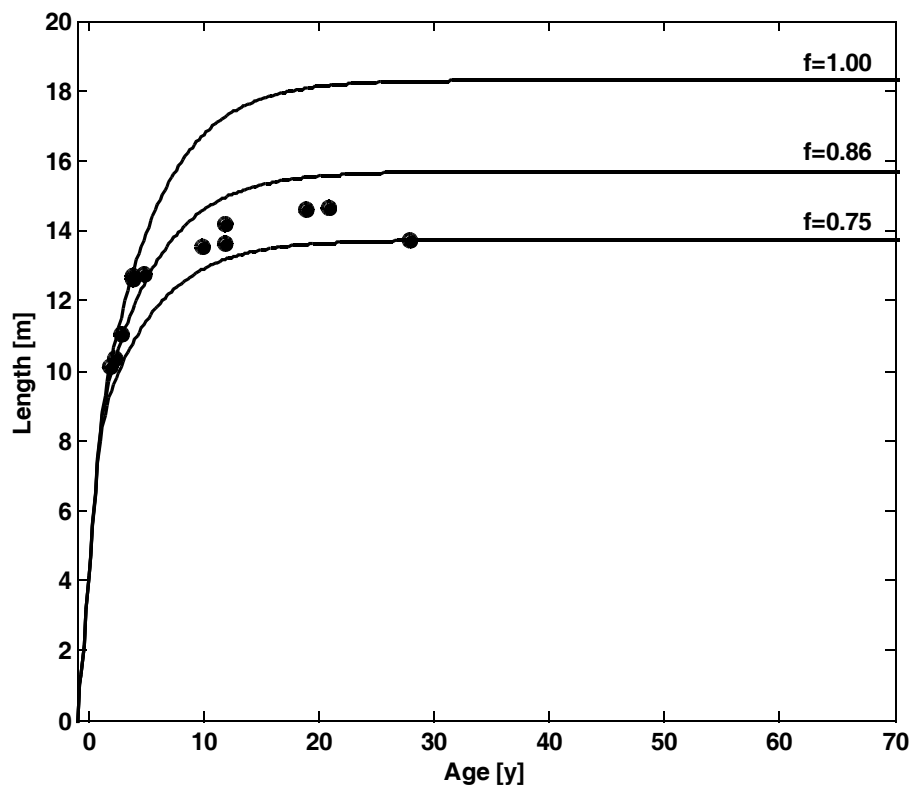


Figure 3

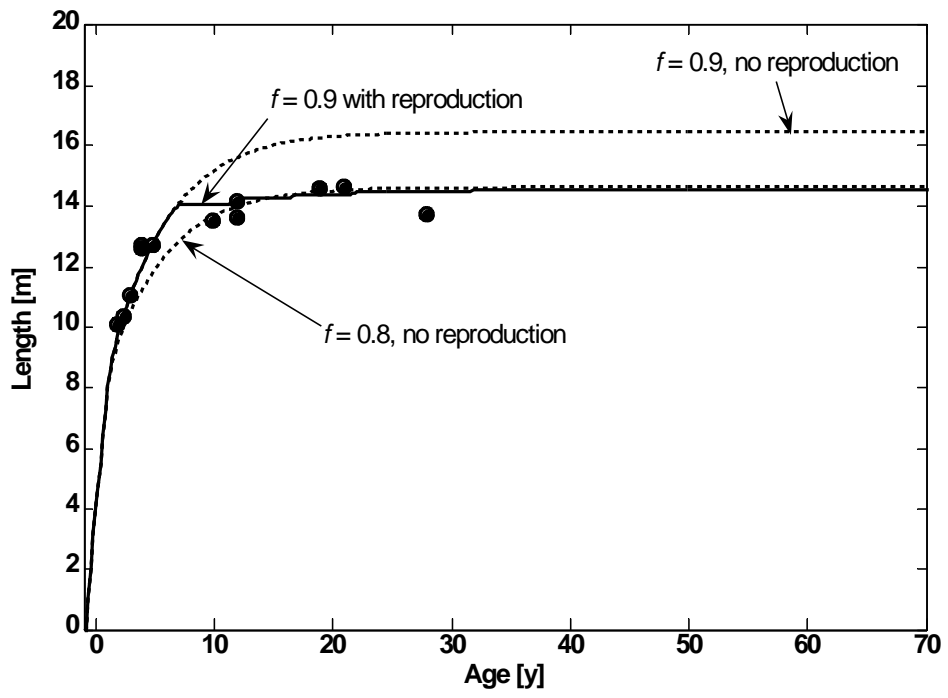


Figure 4

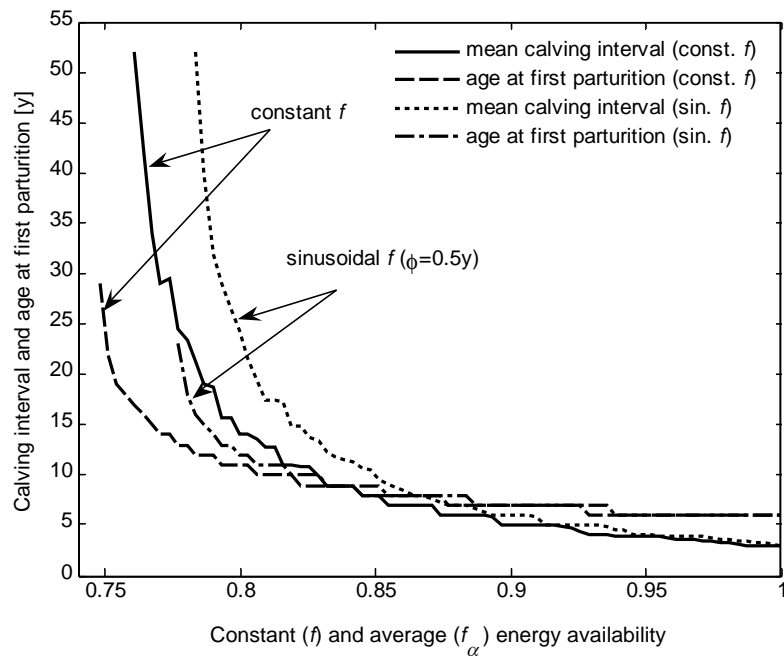


Figure 5

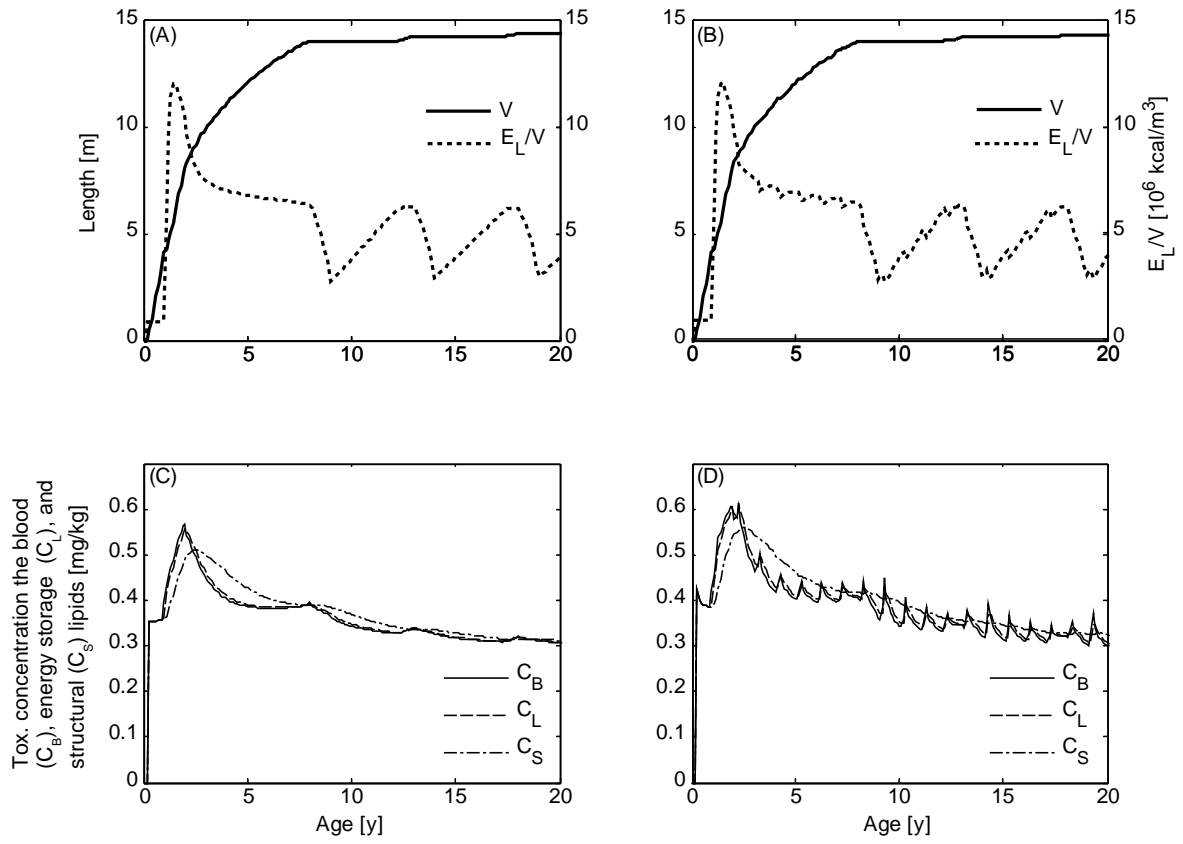




Figure 6

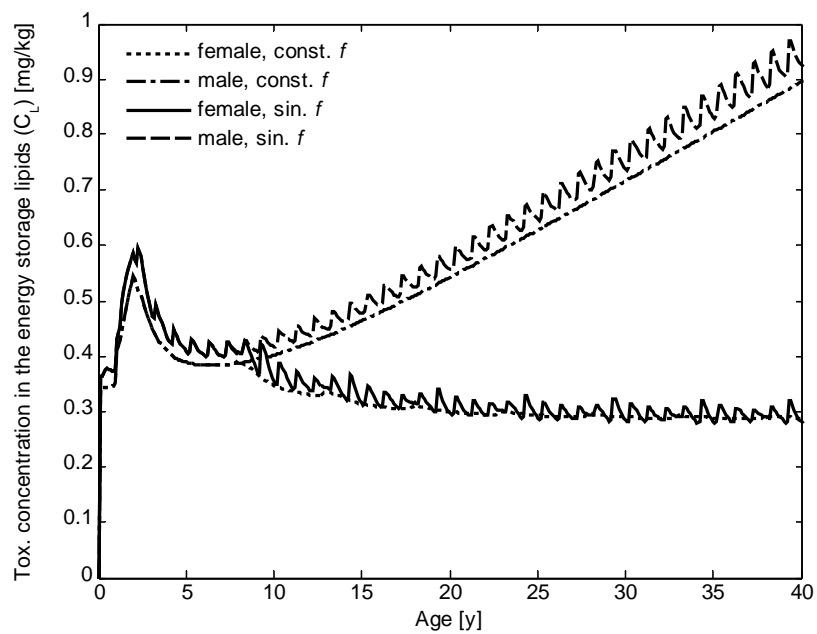


Figure 7

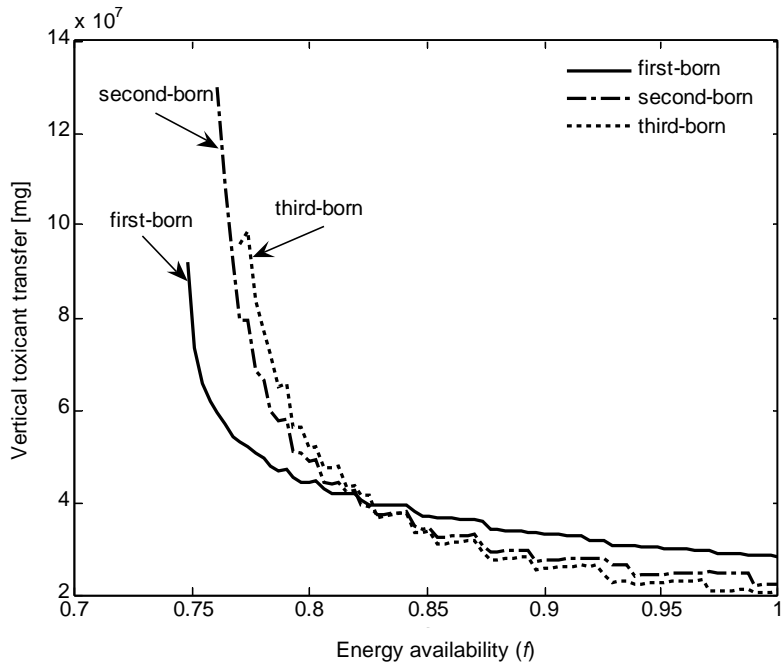


Figure 8

