

EVALUATIONS OF EXISTING METHODS

Particulate inorganic carbon in the ocean: Evaluation of discrete sampling protocols

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Abstract

This study evaluates the impact of sampling protocols on the measurement of particulate inorganic carbon (PIC) in ocean waters, an essential component for understanding the global carbon cycle and climate regulation. The study compares four protocols for estimating PIC in discrete water column samples, focusing on the effects of filter pore size (0.4 vs. 0.8 μm) and rinsing agents (pH-adjusted MilliQ water with NH_4OH vs. potassium tetraborate buffer). Five coccolithophore strains were selected to represent variations in PIC content resulting from species-specific differences in coccolith mass, coccolith number per cell, and life cycle phase. Discrete samples were analyzed using inductively coupled plasma mass spectrometry. Statistical analyses show no significant differences in PIC concentrations between protocols, filter types, or rinsing agents, confirming the robustness and precision of the measurement method. In addition, the non-calcifying strain provided insights into the measurement uncertainty and enabled us to quantify the precision of the sampling method. These results suggest that researchers can use any tested protocol without compromising data quality. This will improve the reliability and comparability of PIC measurements and contribute to a more precise understanding of ocean carbon dynamics and climate regulation.

Particulate inorganic carbon (PIC) is one of the major reservoirs of carbon in the ocean, is related to atmospheric CO_2 , and plays a crucial role in global biogeochemical cycles and carbon sequestration (Klaas and Archer 2002; Mitchell et al. 2017). By influencing the alkalinity of the ocean and the ocean's ability to absorb atmospheric CO_2 , PIC significantly affects global climate regulation (Millero 2007). While PIC formation through calcification reduces alkalinity, its net effect on carbon cycling depends on whether it is exported to depth

and removed from surface waters or dissolves at shallower depths, which can counteract its initial impact. This underscores the importance of precise estimates of global PIC distribution and its temporal variability for understanding ocean carbon dynamics.

In the ocean, PIC is present in the form of a mineral calcium carbonate (CaCO_3), formed through a biologically facilitated process known as calcification (Milliman 1993; Monteiro et al. 2016). While several groups of organisms produce CaCO_3 , coccolithophores dominate the living pelagic CaCO_3 stock and play a major role in global carbonate cycling. Recent estimates suggest that coccolithophores contribute 26–52% of global CaCO_3 export fluxes, with the remainder primarily attributed to foraminifera and pteropods, though their relative contributions vary regionally and with depth (Knecht et al. 2023; Neukermans et al. 2023). In surface waters, coccolithophores are estimated to produce up to 90% of suspended CaCO_3 , as indicated by in situ and satellite-based studies (Ziveri et al. 2023) highlighting their key role in the upper ocean carbonate cycle.

Coccolithophores are unicellular haptophyte algae that produce coccoliths, calcite plates that adorn their cells (Billard

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results. We focused on two filter pore sizes: 0.4 and 0.8 μm , even though some researchers also used the 0.2- μm pore size (Daniels et al. 2012; Fernández et al. 1993). It was expected that the 0.4- μm filters would retain all coccolith particles, based on published sizes indicating that coccoliths are larger than 0.4 μm (Balch et al. 2000; Winter and Siesser 1994). In contrast, the 0.8- μm filters were selected under the assumption that they would allow for faster filtration times without compromising the precision of the PIC measurements (Daniels et al. 2012). We also investigated the effects of different rinsing agents on the precision of the PIC measurements. We tested two rinsing agents: pH-adjusted with trace ammonia MilliQ water solution (pH $\sim$ 10–11) (Daniels et al. 2012; Mayers et al. 2019), and 0.02-M potassium tetraborate buffer (Balch et al. 2000; Poulton et al. 2006). We wanted to find out whether one of the two agents offers advantages in stabilizing the particulate calcium during the rinsing process.

By testing different filter pore sizes and rinsing agents, we aimed to determine their effects on PIC results and identify the most effective combination for precise and efficient PIC sampling. This would provide valuable guidance on best practices for standardizing sampling procedures.

Materials and procedures

Materials

For our experiment, we selected five coccolithophore strains with diverse coccolith morphologies, allowing us to assess potential sampling biases related to calcite structure. We used three strains of *Calcidiscus leptoporus*: (1) diploid strain (RCC1164) that produces large, heavily calcified placolith coccoliths with prominent central area structures, (2) calcifying haploid strain (*C. leptoporus* subsp. *leptoporus* HOL, RCC1151) that forms holococcoliths composed of numerous rhombohedral calcite crystals arranged in a uniform, plate-like structure, and (3) a non-calcifying haploid (RCC1129). Additionally, we included a diploid *Umbilicosphaera foliosa* strain (RCC1472), which produces placolith coccoliths with an open central area, and a haploid strain of *Syracosphaera pulchra* (*S. pulchra* HOL oblonga type, MIR02), which forms dome-shaped holococcoliths composed of a continuous layer of crystallites arranged in a hexagonal array. Strains marked with RCC were obtained from the Roscoff Culture Collection, while *S. pulchra*

HOL was isolated from the Adriatic Sea off the island of Zlari on June 9, 2023 by Jelena Godrijan (see Table 1). This selection ensured a diverse representation of coccolith morphologies, including placoliths with varying degrees of calcification and holococcoliths composed of delicate, rhombohedral crystallites, allowing us to evaluate potential sampling biases related to structural differences in calcite organization.

Prior to the experiment, the culture strains were maintained in 50-mL vented tissue culture flasks (Techno Plastic Products) within a thermostatic chamber (Inkolab) set at 17°C under a 12 : 12 h light/dark cycle with illumination of approximately $68 \mu\text{mol photons m}^{-2} \text{s}^{-1}$ from a white LED light source. The strains were grown in batch cultures using K/4 medium prepared with aged Adriatic seawater at salinity 38.6 (S38.6), which was adjusted to salinity 35 (S35) with MilliQ water for the RCC cultures. The S38 K/4 medium was used exclusively for cultivating the MIR02 strain. Growth of each strain was monitored by measuring cell concentrations. Samples for cell counts were fixed with glutaraldehyde at a final concentration of 5% (Sigma-Aldrich) for 30 min before being counted in glass Sedgewick Rafter counting chambers (Graticules Optics Ltd) using an AE2000 inverted light microscope (MoticEurope, S.L.U.).

For the experimental testing, we used 0.4 and 0.8 μm polycarbonate filters (Isopore PC Membrane, Merck Millipore Ltd). Polycarbonate filters help reduce blank values compared to filters that retain more residual seawater, such as glass fiber filters, which can introduce background calcium contamination (Balch et al. 2000; Poulton et al. 2006). The pH-adjusted MilliQ water was prepared by adding 180 μL of 25% ammonia (NH_4OH) solution for analysis EMSURE[®] ISO, Reag. Ph Eur (Supelco) to 1 L of MilliQ water, resulting in a pH range of 9–10 and optimized for rinsing efficiency. The potassium tetraborate buffer was prepared by dissolving 3.06 g of 99.5% potassium tetraborate tetrahydrate ($\text{K}_2\text{B}_4\text{O}_7$) ReagentPlus[®], $\geq 99.5\%$ (Sigma-Aldrich) in 500 mL of MilliQ water.

Procedures

Experimental setup and sample collection

To determine the optimal combination of filter pore size and rinsing agent for precise and efficient PIC sampling, we prepared 200 mL of each culture strain by adding cells from

Table 1. List of strains used in the experiment.

Code	Strain	Species	Ploidy	Coccolith size	Coccolith type	S
<i>C. leptoporus</i> 2N/HET	RCC1164	<i>Calcidiscus leptoporus</i>	Diploid	5–8 μm	Heterococcolith	S35
<i>C. leptoporus</i> N/HOL	RCC1151	<i>Calcidiscus leptoporus</i>	Haploid	1.6–2.4 μm	Holococcolith	S35
<i>C. leptoporus</i> N/non-c	RCC1129	<i>Calcidiscus leptoporus</i>	Haploid	-	Non-calcifying	S35
<i>U. foliosa</i> 2N/HET	RCC1472	<i>Umbilicosphaera foliosa</i>	Diploid	4.5–7 μm	Heterococcolith	S35
<i>S. pulchra</i> N/HOL	MIR02	<i>Syracosphaera pulchra</i>	Haploid	1.8–2.8 μm	Holococcolith	S38.6

S, salinity.

cultures in their exponential growth phase into 300-mL tissue culture flasks (Techno Plastic Products). We filtered 15 mL of each prepared culture strain in triplicate for each PIC protocol (0.4 μm and NH_4OH , 0.4 μm and $\text{K}_2\text{B}_4\text{O}_7$, 0.8 μm and NH_4OH , and 0.8 μm and $\text{K}_2\text{B}_4\text{O}_7$). To minimize variability within each culture strain, samples were taken from the same homogenized culture flask, ensuring consistent distribution across replicates. This approach ensures that within-strain comparisons of PIC across protocols are robust and independent of cell abundance. A flask containing pure S35 K/4 medium was used as a blank, and 15 mL of blank triplicate samples were collected for all four PIC protocols. We rinsed the filters with a squirt of rinsing agent (an approximate volume of 2–3 mL), placed the filters in trace metal-free 15-mL sterile centrifuge Falcon® tubes (Corning) and dried them overnight at 50°C. A total of 72 samples were taken ($[5 \text{ species} + \text{blank}] \times 4 \text{ protocols} \times 3 \text{ replicates}$).

Sample processing

For the determination of Ca and Na, our samples were processed by the ICP-MS Facility at the Climate Change Institute, University of Maine. To extract the samples from the filters, 5 mL of ultraclean 5% nitric acid suitable for Ultra Trace Elemental Analysis was added to each tube. The tubes were then capped, shaken to ensure the filters were fully immersed in the acid, and left to stand for approximately 24 h (overnight). Samples were then transferred to a polypropylene 4-mL vials that have been acid cleaned. Standards were mixed from monoelemental solutions in ultraclean 5% nitric acid, and all standards contained 1 mg L^{-1} K (which was not analyzed). All samples were analyzed using a Thermo Element XR HR-ICP-MS (Thermo Fisher Scientific) and measured in medium resolution. To assess instrument stability and reproducibility, a standard was analyzed approximately every 10–20 samples, a certified reference material was used once per run to verify the calibration, and a blank was included within each calibration curve, with no further blank subtraction performed. The detection limits were 2.5 $\mu\text{g L}^{-1}$ for Ca and 4.0 $\mu\text{g L}^{-1}$ for Na.

Post-analysis corrections

While the purpose of the filter rinse is to remove any calcium-based salts, the rinse step is often incomplete, and some salts remain in the filter residual. Therefore, it is necessary to perform a seawater correction. In seawater of reference salinity (S35) for the standard ocean at 25°C and 101,325 Pa, the relative compositions of the major components calcium (Ca) and sodium (Na) are 412 mg L^{-1} for Ca and 10,781 mg L^{-1} for Na (Millero 2013). The relative composition of salt in seawater remains nearly constant, hence by using the weight fraction, we were able to calculate the relative compositions of Ca and Na at salinity 38.6 (S38.6) for the Adriatic samples, which are 454 mg L^{-1} for Ca and 11,890 mg L^{-1} for Na. Thus, the seawater corrected Ca concentration, Ca_{swc} , was determined as follows:

$$\text{Ca}_{\text{swc}} = \text{Ca}_{\text{raw}} - \text{Na}_{\text{raw}} \frac{\text{Ca}_{\text{salt}}}{\text{Na}_{\text{salt}}}$$

where the raw in subscript indicates the Ca and Na concentrations as measured by the ICP-MS technique, and the salt in subscript indicates the Ca and Na concentrations in seawater due to salt (in mg L^{-1}).

For determining Ca and Na using the ICP-MS, the residual on the filter was extracted in 5 mL of nitric acid, whereas, the volume of culture originally filtered was 15 mL. Therefore, a volume correction was performed, resulting in Ca concentration in $\mu\text{g L}^{-1}$, Ca ($\mu\text{g L}^{-1}$):

$$\text{Ca } (\mu\text{g L}^{-1}) = \text{Ca}_{\text{swc}} \frac{V_{\text{ext}}}{V_{\text{filt}}}$$

where V_{ext} is the volume used to extract the filter residual and V_{filt} is the volume of culture originally filtered.

The seawater and volume-corrected Ca concentration values were then converted to molar concentrations. The molar concentration of PIC is equivalent to the molar Ca concentration (as PIC is CaCO_3 , i.e., 1 mol of Ca and 1 mol of C), thus:

$$\text{PIC } (\text{mmol m}^{-3}) = \text{Ca } (\text{mmol m}^{-3}) = \frac{\text{Ca } (\mu\text{g L}^{-1})}{40}$$

The PIC molar concentration can be converted back to a mass concentration:

$$\text{PIC } (\mu\text{g L}^{-1}) = \text{PIC } (\text{mmol m}^{-3}) \times 12$$

The final post-analysis step was to perform a blank correction. For each protocol, the mean blank PIC was calculated. For each protocol, the appropriate mean blank PIC values were then subtracted from the PIC concentrations for each sample replicate. The blank PIC values are reported in Table 2, with Fig. 1 showing the blank PIC relative to the PIC concentrations of all cultures. Across all four protocols, the median

Table 2. Particulate inorganic carbon (PIC) blank values across cultures, for each treatment.

Treatment	Mean PIC blank ($\mu\text{g L}^{-1}$)	Mean PIC blank (mmol m^{-3})	Median PIC blank (%)
0.4 μm and NH_4OH	1.42	0.12	9
0.4 μm and $\text{K}_2\text{B}_4\text{O}_7$	1.66	0.14	12
0.8 μm and NH_4OH	2.91	0.24	13
0.8 μm and $\text{K}_2\text{B}_4\text{O}_7$	2.13	0.18	13

blank PIC is 9–13% of the culture PIC concentrations. However, it is worth noting that for the non-calcifying haploid strain *C. leptoporus* N/non-c, the PIC values are similar to the blank values; thus, the percentage is much larger (>100%).

Assessment

In our experiments, we examined how different sampling protocols influenced PIC concentrations in five coccolithophore strains (Fig. 2; Table 3). Importantly, this study focuses on bulk PIC concentrations across protocols, not PIC per cell between cultures, so variations in cell numbers do not affect our comparisons. Samples from the culture of the diploid strain *C. leptoporus* 2N/HET had an average PIC concentration of $98.23 \mu\text{g L}^{-1}$ (8.19 mmol m^{-3}), while those from the diploid strain *U. foliosa* 2N/HET had an average concentration of $19.65 \mu\text{g L}^{-1}$ (1.64 mmol m^{-3}). Among the haploid strains, samples from the culture of *S. pulchra* N/HOL had an average PIC concentration of $3.48 \mu\text{g L}^{-1}$ (1.27 mmol m^{-3}), and *C. leptoporus* N/HOL had $11.20 \mu\text{g L}^{-1}$ (0.93 mmol m^{-3}). Samples from the culture of the non-calcifying haploid strain *C. leptoporus* N/non-c showed negligible PIC concentrations, averaging $0.29 \mu\text{g L}^{-1}$ (0.02 mmol m^{-3}).

Protocol assessment

The main question we asked was whether the different protocols, in particular, the two pore sizes of the filters and the two different rinsing agents, led to different PIC concentrations. To assess this, we determined if there was a statistically significant difference between the median PIC concentrations for each of

the protocols using a nonparametric test that does not assume normality in the data and is less sensitive to outliers. We performed a Kruskal–Wallis test between the four protocols (all culture strains together) and found that the p value was greater than 0.05, meaning that the protocols did not differ significantly (statistic = 0.824, $p = 0.844$). We also investigated how different filter types and rinsing agents affect the PIC measurements. We wanted to determine whether there was an effect due to the filter type (independently from the rinse type), the rinse type (independently from the filter type), and/or whether there was an interaction effect between filter type and rinse type, that is, whether the effect of filter type on PIC depended on the rinse agent used. We performed an aligned rank transform (a non-parametric test that allows for interaction effects to be tested) on all the culture strains and found that the p values were greater than 0.05 for all combinations of rinse and filter type. Therefore, neither the filter type nor the rinsing agent nor their interaction had a significant effect on the PIC.

These statistical analyses collectively suggest that neither the sampling protocol nor its components (filter pore size and rinsing agent) significantly affect the PIC concentrations measured. The lack of significant differences across protocols implies that the method is robust and that any of the tested protocols can be reliably used for precise and efficient PIC sampling.

Uncertainty assessment

The *C. leptoporus* N/non-c culture strain served as a control to assess the overall uncertainty of our PIC measurement method, as the expected PIC concentration in this case should

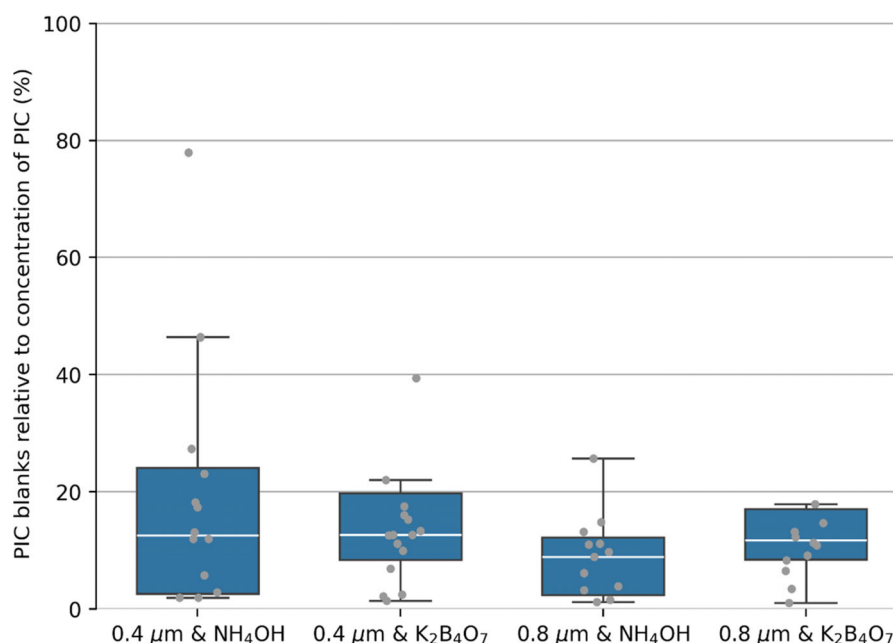


Fig. 1. Boxplot showing the percentage of PIC blank values relative to the measured PIC concentration for different filter pore sizes and rinsing agents. Each dot represents an individual replicate, the solid white line indicates the median, and the box represents the interquartile range (IQR). Whiskers extend to 1.5 times the IQR, with outliers shown as individual points beyond this range. Dots representing blank values of the non-calcifying strain are not presented in this figure as they fall outside the scale.

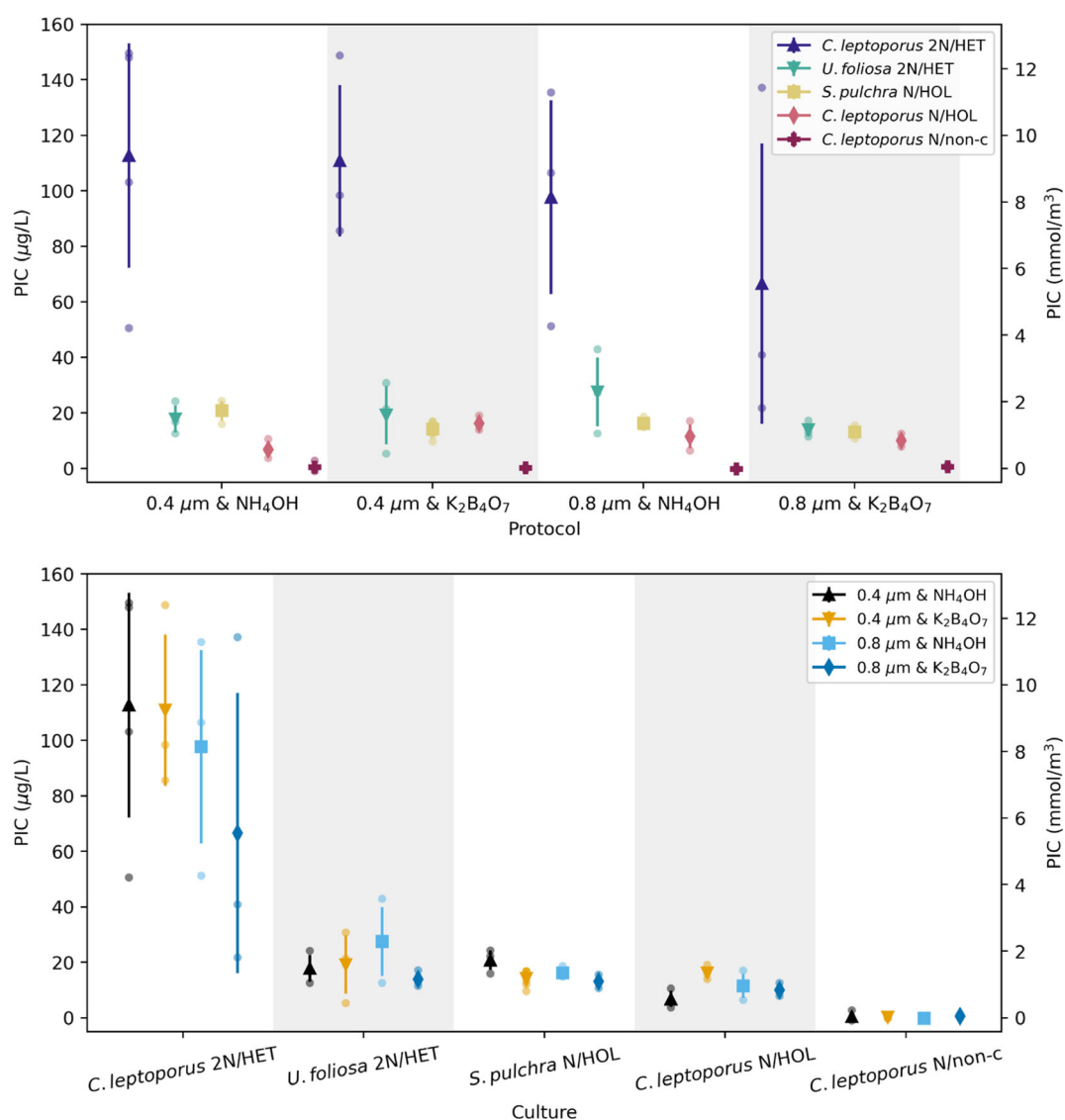


Fig. 2. Particulate inorganic carbon (PIC) for different culture strains and protocols. The dots represent each replicate, the solid symbols are the mean value for a given culture/protocol combination, and the lines are the standard deviation for a given culture/protocol combination.

Table 3. Basic statistics across the five strains.

Code	$\mu\text{g L}^{-1}$				mmol m^{-3}			
	Avg	SD	Min	Max	Avg	SD	Min	Max
<i>C. leptoporus</i> 2N/HET	98.23	45.12	21.72	149.60	8.19	3.76	1.81	12.47
<i>C. leptoporus</i> N/HOL	11.20	4.69	3.74	19.01	0.93	0.39	0.31	1.58
<i>C. leptoporus</i> N/non-c	0.29	0.92	-1.04	2.76	0.02	0.08	-0.09	0.23
<i>U. foliosa</i> 2N/HET	19.65	10.33	5.40	42.95	1.64	0.86	0.45	3.58
<i>S. pulchra</i> N/HOL	15.22	3.48	9.66	22.21	1.27	0.29	0.81	1.85

be zero. However, the measured PIC values for the *C. leptoporus* N/non-c culture were not exactly zero, with both positive and negative PIC values. The blank values for PIC were of a similar

(and often larger) magnitude than the measured PIC concentration of the *C. leptoporus* N/non-c culture, resulting in some negative PIC values once the blank subtraction was performed (see

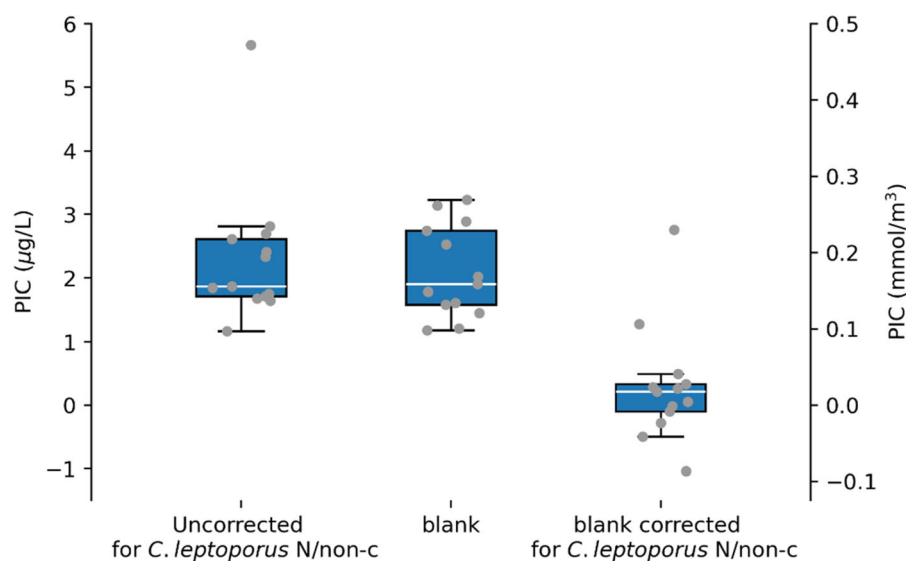


Fig. 3. Particulate inorganic carbon (PIC) for *C. leptoporus* N/non-c culture (blank corrected and not blank corrected) and for the blanks. The dots are each replicate from all the sampling protocols. The boxplots summarize these measurements, with the white line representing the median, the edges of the box representing the 25th and 75th percentiles and the whiskers extending to the farthest data point lying within 1.5 times the interquartile range from the box.

Table 4. Statistics on the *C. leptoporus* N/non-c culture.

<i>C. leptoporus</i> N/non-c	PIC ($\mu\text{g L}^{-1}$)	PIC (mmol m^{-3})
Mean	0.073	0.006
Median	0.131	0.011
Standard deviation	0.288	0.024
Standard error	0.029	0.002
Median absolute deviation	0.175	0.015
Mean absolute deviation	0.241	0.020
Bias	0.000	0.000

Fig. 3). However, the blank subtraction results in a distribution of PIC concentration for the *C. leptoporus* N/non-c culture centered around zero. In the following analysis, we removed outliers based on the boxplot (Fig. 3).

To determine whether the PIC concentration for *C. leptoporus* N/non-c was statistically significant, we performed a one-sample *t*-test on the mean PIC value from the remaining *C. leptoporus* N/non-c data points with the null hypothesis that the mean is zero. The resulting *p* value was 0.28, indicating that we cannot reject the null hypothesis and that the mean is not significantly different from zero.

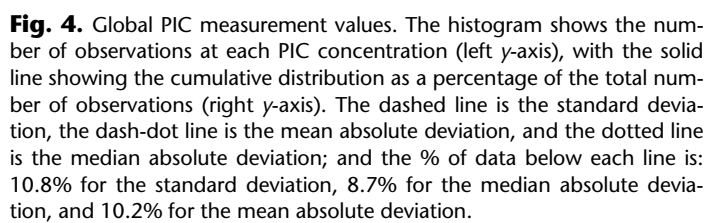
Similarly, a Wilcoxon test was conducted on the median PIC values with the null hypothesis that the median is zero. The *p* value obtained was 0.34, again suggesting that we cannot reject the null hypothesis and that the median is not significantly different from zero.

Detailed statistics on *C. leptoporus* N/non-c are provided in Table 4, showing that the mean and median PIC concentrations were close to zero. The standard deviation was

$0.288 \mu\text{g L}^{-1}$ ($0.024 \text{ mmol m}^{-3}$), and the standard error was $0.029 \mu\text{g L}^{-1}$ ($0.002 \text{ mmol m}^{-3}$), indicating that while the mean and median were not significantly different from zero, there was still some variability in the measurements. The bias was calculated to be 0.000, suggesting no systematic error in the measurements. These statistical analyses reinforce that the measured PIC concentrations for the non-calcifying culture are not significantly different from zero, supporting the reliability and precision of our PIC measurement method. However, the variability in these measurements provides information on the precision of the full sampling procedure (from sample collection to analysis) and enables us to quantify the uncertainty in this discrete PIC sampling technique.

Discussion

Our study shows that PIC concentration is independent of the filter pore size and rinsing agent used. By using both the Kruskal–Wallis test and Aligned Rank Transform (i.e., one-way and two-way non-parametric tests), we concluded that any combination of the tested filter types and rinsing agents leads to statistically indistinguishable results. Further, by considering the non-calcifying culture, we demonstrated the precision of the sampling method and the different protocols: the mean and median PIC concentration were not statistically different from zero. This comprehensive evaluation confirms that the choice of filter types and rinsing agents during sampling has no significant effect on the precision or reliability of PIC measurements. Therefore, researchers have the flexibility to choose from different protocols without compromising data quality. By confirming that different sampling methods yield



The most important aspect of our study is the comprehensive assessment of measurement uncertainty associated with PIC sampling and analysis. By quantifying this uncertainty, we provide a solid foundation for the assessment of PIC data that allows researchers to distinguish between true variations in PIC concentrations and those that fall within the expected range of measurement error. This quantification further increases the reliability and comparability of PIC measurements between different studies and methods. The variability of our results shown in Table 4 reflects the precision of the method expressed in absolute numbers for different uncertainty metrics. Thus, a PIC concentration value below a given metric suggests that the value is beyond the detection limit and could reflect inherent limitations of the measurement procedure. However, PIC values larger than a given uncertainty metric can be considered significantly different from zero, indicating true PIC occurrences rather than artifacts of measurement variability or methodological error.

significant relative to the measured values. In Fig. 4 we show the distribution of PIC measurements collected across the globe (data are from Mitchell et al. 2017, plus several more recent, unpublished cruises in the New England continental shelf, and the southern Pacific and Indian oceans). In general, 9–11% of the data fall below each uncertainty metric, highlighting the proportion of measurements affected by uncertainty and emphasizing the importance of precisely quantifying uncertainty in PIC measurements.

While we cannot say that the conclusions of previous studies need to be changed or are incorrect, any synthesis studies that rely on the very low PIC values may be affected by the uncertainties at those PIC concentrations. Therefore, moving forward, we suggest that data below a certain threshold (depending on your choice uncertainty metric) should be considered, but with appropriate error bars so that a rigorous error propagation can be included. The quantification and inclusion of uncertainties in the development of algorithms is essential to ensure confidence in satellite-based estimates over the full range of PIC values. The inclusion of uncertainties is critical for improving the robustness and precision of PIC estimates on the global scale.

In summary, the standardization of uncertainty assessments in PIC studies increases the reliability and comparability of measurements and allows researchers to precisely monitor and understand PIC dynamics. This contributes to a better understanding of ocean carbon cycles and their role in global climate regulation.

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None declared.

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